

NAMPAK LIMITED

Registration number 1968/008070/06

Incorporated in the Republic of South Africa

Share Code: NPK ISIN: ZAE000071676

Share Code: NPP1 ISIN: ZAE000004966

Share Code: NPKP ISIN: ZAE000004958

LEI: 3789003820EC27C76729

("Nampak" or "the group" or "the company")

TRADING STATEMENT FOR THE SIX MONTHS ENDED 31 MARCH 2022

Nampak is in the process of finalising its interim results for the six months ended 31 March 2022 ("the interim period" or "HY22"). In terms of the JSE Listings Requirements, shareholders are advised that Nampak is satisfied that a reasonable degree of certainty exists that the financial results for the interim period to be reported upon will differ by at least 20% from 31 March 2021 ("the prior period" or "HY21").

The change in headline earnings per share ("HEPS") and earnings per share ("EPS") for the group for HY22 have been mainly impacted by the following factors:

1. Improved trading conditions;
2. Lower net devaluation losses arising from exchange rate movements in the Rest of Africa; and
3. No significant impairments or reversal of impairments in HY22.

HEPS AND EPS

- HEPS is expected to increase to between 33.0 cents and 36.5 cents compared to HEPS of 17.6 cents in the prior period, representing an increase of between 88% and 107%.
- EPS is expected to increase to between 32.5 cents and 35.5 cents compared to EPS of 17.0 cents in the prior period, representing an increase of between 91% and 109%.

The information contained in this trading statement has not been reviewed or reported on by the company's external auditors.

Nampak expects to release its interim results on or about Thursday, 26 May 2022.

Bryanston

18 May 2022

Sponsor: Nedbank Corporate and Investment Banking, a division of Nedbank Limited