

DISCOVERY LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 1999/007789/06)

Legal Entity Identifier: 378900245A26169C8132

JSE share code: DSY, DSYBP

DSY ISIN: ZAE000022331

DSBP ISIN: ZAE000158564

JSE bond company code: DSYI

("Discovery" or the "Company")

VOLUNTARY ANNOUNCEMENT: DMTN PROGRAMME ROADSHOW

Shareholders and noteholders are advised that Discovery will be undertaking a Domestic Medium Term Note Programme ("DMTN Programme") roadshow commencing Tuesday, 17 May 2022.

A copy of the presentation, which will be communicated during the DMTN Programme roadshow, is available on the Company's website at: <https://www.discovery.co.za/corporate/investor-relations> and page down to DMTN Programme.

Any forecast financial information contained in the presentation is unaudited and has not been reviewed or reported on by the Company's external auditors.

Sandton

17 May 2022

Debt Sponsor

RAND MERCHANT BANK (A division of FirstRand Bank Limited)