

**RAUBEX GROUP LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number 2006/023666/06)

JSE Share code: RBX

ISIN: ZAE000093183

("Raubex" or "the Company" or "the Group")

**FURTHER TRADING STATEMENT IN RESPECT OF THE YEAR ENDED 28 FEBRUARY 2022**

Further to the trading statement released on 28 March 2022 in which shareholders were advised that Raubex expects its earnings per share and headline earnings per share for the year ended 28 February 2022 to be at least 289.4 cents and 286.9 cents respectively compared to the earnings per share of 87.4 cents and headline earnings per share of 81.9 cents achieved in the previous corresponding period, the Company is now in a position to provide specific guidance on its trading range in terms of paragraph 3.4(b)(iii)(2) of the JSE Limited Listings Requirements.

Shareholders are accordingly now advised that Raubex expects its earnings per share to be between 244% and 254% higher than the earnings per share from the previous corresponding period and headline earnings per share to be between 258% and 268% higher than the headline earnings per share from the previous corresponding period. This translate to earnings per share being between 300.7 cents and 309.4 cents (2021: 87.4 cents) and headline earnings per share being between 293.2 cents and 301.4 cents (2021: 81.9 cents) for the year ended 28 February 2022.

The financial information on which this trading statement is based has not been reviewed or reported on by the Company's auditors. The release of the audited results for the year ended 28 February 2022 is anticipated to be published on or about Monday, 16 May 2022.

Centurion

10 May 2022

Sponsor

Investec Bank Limited