

**EXXARO RESOURCES LIMITED**

Incorporated in the Republic of South Africa

(Registration Number: 2000/011076/06)

JSE share code: EXX

ISIN: ZAE000084992

ADR code: EXXAY

Bond Code: EXX04

ISIN No: ZAG000160326

Bond Code: EXX05

ISIN No: ZAG000160334

("Exxaro" or the "Company")

**NOTICE OF EXXARO ANNUAL GENERAL MEETING AND NO CHANGE STATEMENT AND AVAILABILITY OF THE FULL SUITE OF INTEGRATED REPORTS INCLUDING THE AUDITED FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2021****Annual general meeting**

Shareholders are hereby advised that the notice of the the 21st annual general meeting of shareholders of Exxaro to be held by electronic and in person meeting participation (subject to any adjournment or postponement) at The conneXXion, 263B West Avenue, Die Hoewes, Centurion, South Africa, (with strictly limited in-person attendance) at 10:00 on Wednesday, 25 May 2022 was distributed today.

**Important Dates and Times in relation to the annual general meeting**

ISSUER NAME	EXXARO RESOURCES LIMITED
TYPE OF INSTRUMENT	ORDINARY SHARES
ISIN NUMBER	ZAE000084992
JSE CODE	EXX
JSE BOND ISSUER CODES	EXX04; EXX05
MEETING TYPE	Annual General Meeting
MEETING VENUE	Electronic participation and The conneXXion, 263B West Avenue, Die Hoewes, Centurion, South Africa
RECORD DATE – to determine which shareholders are entitled to receive the Notice of meeting	Thursday, 14 April 2022
PUBLICATION/POSTING DATE	Tuesday, 26 April 2022
LAST DAY TO TRADE – Last day to trade to determine eligible shareholders that may attend, speak and vote at the meeting	Tuesday, 17 May 2022
RECORD DATE- Record date to determine eligible shareholders that may attend, speak and vote at the Meeting	Friday, 20 May 2022
MEETING DEADLINE DATE (For administrative purposes, forms of proxy for the meeting to be lodged)	10:00 on Monday, 23 May 2022
MEETING DATE	10:00 on Monday, 25 May 2022
PUBLICATION OF RESULTS	Thursday, 26 May 2022
WEB SITE LINK	<a href="https://www.exxaro.com/investors/agm-reports">https://www.exxaro.com/investors/agm-reports</a>



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## **Annual Integrated Report, Annual Financial Statements and No Change Statement**

The annual integrated report, audited group and company annual financial statements, supplementary report, tax report and Mineral Resources and Mineral Reserves statement for the year ended 31 December 2021 will also be available on the Company's website today at <https://www.exxaro.com/investors/integrated-reports>.

Shareholders are further advised that the audited group and company annual financial statements for the year ended 31 December 2021 are unchanged from the reviewed group annual financial results which were published on Stock Exchange News Services of the JSE Limited on 3 March 2022.

PricewaterhouseCoopers Incorporated audited the group and company annual financial statements as well as the summarised group annual financial statements and their unqualified reports are available for inspection at the registered office of the Company.

**AT NDONI**  
GROUP COMPANY SECRETARY  
Pretoria  
26 April 2022

**Lead Equity Sponsor and Debt Sponsor to Exxaro Resources Limited**  
**Absa Corporate and Investment Bank, a division of Absa Bank Limited**



**Joint Equity Sponsor to Exxaro Resources Limited**  
**Tamela Holdings Proprietary Limited**



**exxaro**

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