

MTN Group Limited
(Incorporated in the Republic of South Africa)
Registration number 1994/009584/06
Share code: MTN
ISIN: ZAE000042164
(MTN or the Company)

AVAILABILITY OF THE YEAR-END SUITE OF REPORTS, NO CHANGE STATEMENT, POSTING OF NOTICE OF ANNUAL GENERAL MEETING AND SUMMARISED ANNUAL FINANCIAL STATEMENTS

AVAILABILITY OF THE YEAR-END SUITE OF REPORTS AND NO CHANGE STATEMENT

MTN shareholders are advised that the Company has issued its suite of reports for the year ended 31 December 2021, which are available on the Company's website, <https://www.mtn.com/annual-reports/>.

These include the integrated annual report, together with audited annual financial statements for the financial year ended 31 December 2021 (on which the Company's auditors, Ernst & Young inc. and PricewaterhouseCoopers Inc., expressed an unmodified audit opinion). The audited annual financial statements contain no changes to the audited financial results, or audit report thereon, for the year ended 31 December 2021, which were released as a provisional report on the Stock Exchange News Service of the JSE Limited on Wednesday, 09 March 2022.

Included in the suite of reports on the MTN website is the sustainability report, which provides detailed information on MTN's sustainability and Environmental, Social and Governance initiatives, including interventions to support its stakeholders through the impacts of the COVID-19 pandemic. Also available on the website is the transparency report, which aims to provide insights into how MTN approaches governance of digital human rights and freedom of expression.

POSTING OF THE NOTICE OF THE 27th ANNUAL GENERAL MEETING (AGM) OF MTN GROUP LIMITED AND THE SUMMARISED ANNUAL FINANCIAL STATEMENTS

Notice is hereby given that the 27th AGM of shareholders of the Company will be held on Wednesday, 25 May 2022 at 14:30 SAST by electronic participation to transact business as stated in the Notice of AGM of the Company (Notice of AGM).

Shareholders are advised that the Notice of AGM is available on the Company's website and can be viewed at <https://www.mtn.com/investors-shareholders/?tablink=AGM>. The Notice of AGM and the summarised consolidated annual financial statements of the Company for the year ended 31 December 2021 are also being posted to shareholders who have made the appropriate election.

As the meeting will be held electronically, shareholders will not be able to physically attend the meeting but will be able to interact and participate in the proceedings by webcast. Shareholders will also be able to submit questions in advance of the AGM. In order to be able to watch and listen to the meeting and to submit questions in advance, shareholders are required to register in advance of the AGM by no later than 14:00 SAST on Tuesday, 24 May 2022, at <https://smartagm.co.za/>. Details relating to the webcast and the registration process are included in the Notice of AGM.

The board of directors of MTN has determined the salient dates of the AGM as follows:

ISSUER NAME	MTN GROUP LIMITED
TYPE OF INSTRUMENT	ORDINARY SHARES
ISIN NUMBER	ZAE000042164
JSE CODE	MTN
MEETING TYPE	Annual General Meeting
MEETING VENUE	Electronic participation
RECORD DATE – to determine which shareholders are entitled to receive the Notice of meeting	Thursday, 14 April 2022
PUBLICATION/POSTING DATE	Monday, 25 April 2022
LAST DAY TO TRADE – Last day to trade to determine eligible shareholders that may attend, speak and vote at the meeting	Tuesday, 17 May 2022
RECORD DATE- Record date to determine eligible shareholders that may attend, speak and vote at the Meeting	Friday, 20 May 2022
MEETING DEADLINE DATE (For administrative purposes, forms of proxy for the meeting to be lodged)	14:30 on Monday, 23 May 2022
MEETING DATE	14:30 on Wednesday, 25 May 2022
PUBLICATION OF RESULTS	Friday, 27 May 2022
WEBSITE LINK	https://www.mtn.com/

25 April 2022

Fairland

Lead Sponsor

Tamela Holdings Proprietary Limited

Joint Sponsor

J.P. Morgan Equities South Africa Proprietary Limited