

Nedbank Group Limited
(Incorporated in the Republic of South Africa)
Registration number: 1966/010630/06
JSE share code: NED
JSE alpha code: NEDI
NSX share code: NBK
ISIN: ZAE000004875
(‘Nedbank Group’ or ‘the group’)

ISSUE OF NEDBANK GROUP INTEGRATED REPORT, NO CHANGE STATEMENT, CONFIRMATION OF ANNUAL GENERAL MEETING, AND PILLAR 3 RISK AND CAPITAL MANAGEMENT REPORT

Further to the Nedbank Group audited consolidated and separate financial statements for the year ended 31 December 2021, published on 9 March 2022, shareholders are advised that the extracts from the consolidated financial statements and the notice of the annual general meeting for Nedbank Group have been sent to shareholders today. The Nedbank Group 2021 Integrated Report and suite of integrated reporting disclosures as well as the full auditors’ unmodified audit opinions, including any key audit matters pursuant to International Auditing Standards ISA 701, are available online on the group’s website (nedbankgroup.co.za).

NO CHANGE STATEMENT

The Nedbank Group audited consolidated financial statements contain no changes to the documents published on 9 March 2022. The annual financial statements were audited by Nedbank Group’s auditors, Deloitte & Touche and Ernst & Young Inc. Their unqualified reports, which have not changed since the publication of the audited consolidated and separate financial statements on 9 March 2022, are available for inspection at the group’s registered office.

CONFIRMATION OF ANNUAL GENERAL MEETING (AGM)

Shareholders are advised that Nedbank Group’s AGM will be held virtually (entirely by way of electronic communication) on Friday, 27 May 2022.

Shareholders can view and/or participate through the AGM online facility. Shareholders are referred to the ‘Online Voting Guide’ download, available on <https://nedbank.virtual-meetings.online/login> for a step-by-step guide on how to access the facility. The AGM will be broadcast live from 08:30 (SA time) on Friday, 27 May 2022 with streaming starting at 08:15 (SA time). Shareholders who have submitted their proxies or voting instruction forms to their participant or broker to vote on their behalf can follow the live webcast online and ask the board questions at <https://www.corpcam.com/NedbankAGM2022> by copying and pasting this address into their web browser.

Alternatively, shareholders can attend telephonically by registering at <https://www.diamondpass.net/3588804>.

The notice of the AGM for Nedbank Group is contained alongside the extracts from the aforementioned audited consolidated financial statements.

The salient dates for the AGM are as follows:

| | 2022 |
|---|-----------------|
| Record date to determine the shareholders entitled to receive the notice of the AGM | Friday, 8 April |

| | |
|---|--------------------|
| Notice of AGM distributed to shareholders on | Thursday, 21 April |
| Last date to trade to be eligible to participate in and vote at the AGM | Tuesday, 17 May |
| Record date to be eligible to participate in and vote at the AGM | Friday, 20 May |
| Forms of proxy to be lodged by no later than 08:30 (SA time) | Wednesday, 25 May |
| AGM to be held at 08:30 (SA time) on | Friday, 27 May |
| Results of AGM to be released on or about | Friday, 27 May |

PILLAR 3 RISK AND CAPITAL MANAGEMENT REPORT AT 31 DECEMBER 2021

Nedbank Group and Nedbank Limited have released their Pillar 3 Basel III Public Disclosure Report, required by regulation 43 of the regulations relating to banks, issued in terms of the Banks Act, 94 of 1990. This report is available on the group's website: nedbankgroup.co.za in the Investor Relations section.

Sandton
21 April 2022

Sponsors to Nedbank Group in South Africa:
Merrill Lynch South Africa (Pty) Limited
Nedbank Corporate and Investment Banking, a division of Nedbank Limited

Sponsor to Nedbank Group in Namibia:
Old Mutual Investment Services (Namibia) (Pty) Ltd