

Massmart Holdings Limited
(Incorporated in the Republic of South Africa)
Company registration No. 1940/014066/06
JSE Code: MSM
ISIN: ZAE000152617
("Massmart" or the "Company")

DISTRIBUTION OF INTEGRATED ANNUAL REPORT, NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND BEE COMPLIANCE REPORT

INTEGRATED ANNUAL REPORT

Massmart shareholders are advised that the Integrated Annual Report of the Company for the year ended December 2021 ("Integrated Annual Report"), which incorporates the audited summary consolidated Group Financial Statements and the notice of the Annual General Meeting, has been distributed to shareholders on Tuesday, 19 April 2022 and has also been made available on our website (www.massmart.co.za).

NO CHANGE STATEMENT

The audited consolidated Group Annual Financial Statements contain no changes to the reviewed consolidated results for the financial year ended December 2021 released on the Stock Exchange News Service on 7 March 2022. The annual financial statements are audited by Ernst & Young Inc. whose unmodified report, including the details of the key audit matter dealing with the impairment of the Game cash generating unit as well as the deferred taxation assets related to assessed losses is available for inspection at the registered office of the Company as well as at the following link on our website www.massmart.co.za/iar2021/groupafs.

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of holders of all classes of shares of the Company will be held at The Protea Room, Massmart House, 16 Peltier Drive Sunninghill Ext 6 Sandton and also by way of electronic communication (in accordance with section 63(2) of the Companies Act) on Thursday, 19 May 2022 at 12h00.

The Board of Directors of the Company has determined, in accordance with section 59 of the Companies Act 71 of 2008, as amended, that the respective record dates for shareholders to be recorded as shareholders in the securities register of the Company in order to:

- (i) be entitled to receive the notice of Annual General Meeting is Friday, 8 April 2022;
- (ii) the last date to trade in order to be entitled to attend, participate and vote at the AGM is Tuesday, 10 May 2022;
- (iii) be entitled to attend, participate and vote at the AGM is Friday, 13 May 2022; and
- (iv) lodge forms of proxy by 12h00 on Tuesday, 17 May 2022.

AVAILABILITY OF BEE COMPLIANCE REPORT

Massmart shareholders are advised that the B-BBEE annual compliance report in terms of Section 13G(2) of the Broad-Based Black Economic Empowerment ("BEE") Amendment Act, Act 46 of 2013, has been submitted to the BEE Commission and is available on Massmart's website at www.massmart.co.za.

19 April 2022

Johannesburg

Sponsor
JP Morgan Equities South Africa (Pty) Ltd