

EOH HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1998/014669/06)

JSE share code: EOH ISIN: ZAE000071072

("EOH" or "the Company")



DISTRIBUTION OF CIRCULAR AND NOTICE OF GENERAL MEETING

Shareholders are referred to the announcement published on 11 March 2022, wherein shareholders were advised that EOH Mthombo Proprietary Limited, a wholly-owned subsidiary of EOH, has entered into a share purchase agreement to dispose of 100% of the issued shares of Hoonar Tekwurks Consulting South Africa Proprietary Limited, Managed Integrity Evaluation Proprietary Limited, Xpert Decision Systems Proprietary Limited and Zenaptix Proprietary Limited to Bachique 842 Proprietary Limited ("the Transaction").

Shareholders are advised that EOH has, on Thursday, 7 April 2022, distributed a circular to its shareholders incorporating a notice of general meeting relating to the Transaction. Copies of the circular are available on the Company's website at: <https://www.eoh.co.za/investor-relations/shareholder-meetings/>.

A general meeting of EOH shareholders will be held at 10:00 on Wednesday, 11 May 2022 and will be conducted entirely by electronic participation for the purpose of considering, and if deemed fit passing, the resolutions required to be approved by shareholders in order to authorise and implement the Transaction. Shareholders who wish to participate in and/or vote at the general meeting are required to register online at www.smartgm.co.za by no later than 10:00 on Monday, 9 May 2022. Shareholders may still register online to participate in and/or vote electronically at the general meeting after this date and time, provided, however, that for those shareholders to participate and/or vote electronically at the general meeting, they must be verified and registered before the commencement of the general meeting.

The salient dates and times relating to the circular and the general meeting are set out below:

	2022
Record date to receive the circular and notice of general meeting	Friday, 1 April
Circular and notice of general meeting distributed	Thursday, 7 April
Last day to trade in order to be eligible to participate in and vote at the general meeting	Tuesday, 3 May
Record date in order to vote at the general meeting	Friday, 6 May
Last day to lodge forms of proxy for the general meeting with the transfer secretaries, by 10:00 (forms of proxy not lodged with the transfer secretaries in time may be handed to the chairperson of the general meeting immediately before the commencement thereof)	Monday, 9 May
General meeting held at 10:00	Wednesday, 11 May
Results of the general meeting released on SENS and ANS on or before	Thursday, 12 May
Results of the general meeting published in the press on or before	Friday, 13 May

7 April 2022

Sponsor



Financial Advisors



Legal Advisor to EOH

WEBBER WENTZEL

in alliance with > **Linklaters**

Overall Strategic and lead advisor to EOH

