

PSG KONSULT LIMITED

(Incorporated in the Republic of South Africa)

Registration Number: 1993/003941/06

JSE Share Code: KST

NSX Share Code: KFS

SEM Share Code: PSGK.N0000

ISIN Code: ZAE000191417

LEI: 378900ECF3D86FD28194

("PSG Konsult")



TRADING STATEMENT IN RESPECT OF THE FINANCIAL RESULTS FOR THE YEAR ENDED 28 FEBRUARY 2022

In terms of the JSE Limited Listings Requirements, a listed company is required to publish a trading statement as soon as it becomes reasonably certain that the financial results for the next period to be reported on will differ by 20% or more from the financial results for the previous corresponding period.

PSG Konsult hereby advises that a reasonable degree of certainty exists that for the year ended 28 February 2022 (all amounts presented in ZAR):

- recurring headline earnings per share will be between 69.2 cents and 70.2 cents, being between 31% and 33%, higher than the 52.7 cents reported for the year ended 28 February 2021;
- recurring headline earnings per share excluding amortisation will be between 74.3 cents and 75.3 cents, being between 29% and 31%, higher than the 57.5 cents reported for the year ended 28 February 2021;
- headline earnings per share will be between 69.2 cents and 70.2 cents, being between 33% and 35%, higher than the 52.2 cents reported for the year ended 28 February 2021; and
- attributable earnings per share will be between 69.2 cents and 70.2 cents, being between 32% and 34%, higher than the 52.3 cents reported for the year ended 28 February 2021.

The above per share figures for the year ended 28 February 2022 are more than 40% higher than the corresponding earnings items for the most recent pre-COVID year ended 29 February 2020.

Recurring headline earnings per share increased by a smaller margin than headline and attributable earnings per share due to the prior year non-recurring R10.0 million (R7.2 million net of tax) donation to the South African Solidarity Fund in April 2020.

The financial information on which this trading statement is based has not been reviewed or reported on by PSG Konsult's auditor.

PSG Konsult's financial results for the year ended 28 February 2022 are expected to be published on or about Wednesday, 13 April 2022.

Tyger Valley
4 April 2022

JSE Sponsor: PSG Capital Proprietary Limited

Independent Joint JSE Sponsor: Tamela Holdings Proprietary Limited

NSX Sponsor: PSG Wealth Management (Namibia) Proprietary Limited, member of the Namibian Stock Exchange

SEM authorised representative and SEM Sponsor: Perigeum Capital Ltd

This notice is issued pursuant to the JSE Limited Listings Requirements, the SEM Listing Rules and the Mauritian Securities Act 2005. The board of directors of PSG Konsult accepts full responsibility for the accuracy of the information contained in this communiqué.