

Oceana Group Limited
 Registration Number 1939/001730/06
 Incorporated in the Republic of South Africa
 JSE Share Code: OCE
 NSX Share Code: OCG
 ISIN Number: ZAE000025284
 ("Oceana" or "the Group")

NOTICE OF ANNUAL GENERAL MEETING

Further to the release of our 2021 audited consolidated annual financial statements ("AFS"), integrated report ("IR") and sustainability report ("SR") on 25 March 2022, notice is hereby given that the annual general meeting ("AGM") of Oceana shareholders will be held entirely by way of electronic communication at 14:30 on Thursday, 5 May 2022 to transact the business stated in the notice of the AGM.

An electronic version of the said notice, AFS, IR and SR are available for Oceana's shareholders to access on the Group's website (<http://oceana.co.za/investors/integrated-reports>).

The salient information relating to the AGM is set out below:

Issuer Name	Oceana Group Limited
Type Of Instrument	Ordinary Shares
ISIN Number	ZAE000025284
JSE Code	OCE
NSX Code	OCG
Meeting Type	Annual General Meeting
Meeting Venue	Electronic communication
Record Date - to determine which shareholders are entitled to receive the Notice of meeting	Friday, 25 March 2022
Publication/Posting Date	Friday, 01 April 2022
Last Day to Trade - Last day to trade to determine eligible shareholders that may attend, speak and vote at the Meeting	Monday, 25 April 2022
Record Date - Record date to determine eligible shareholders that may attend, speak and vote at the Meeting	Friday, 29 April 2022
Registration For Electronic Participation	Application Form must be submitted by 14:30 on Tuesday, 3 May 2022
Meeting Deadline Date (for administrative purposes, forms of proxy for the meeting to be lodged)	Forms of Proxy must be submitted by 14:30 on Wednesday, 4 May 2022, or may be handed in before the relevant resolution on which the proxy is to vote
Meeting Date	14:30 on Thursday, 5 May 2022
Publication of Results	Thursday, 5 May 2022
Web Site Link and Access Code	Sent to registered participants
Website Link	https://oceana.co.za/

Cape Town
 01 April 2022

JSE Sponsor: The Standard Bank of South Africa Limited

NSX Sponsor: Old Mutual Investment Services (Namibia) Proprietary Limited