

4SIGHT HOLDINGS LIMITED

(Incorporated in the Republic of Mauritius)

(Registration number: C148335 C1/GBL)

JSE share code: 4SI ISIN: MU0557S00001

("4Sight" or "the Company" or "the Group")



SHORT FORM ANNOUNCEMENT: REVIEWED CONDENSED CONSOLIDATED PROVISIONAL FINANCIAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2021

"The Board of Directors, in collaboration with the Executive Committee, continued to drive the execution of the 3-year strategy established in 2020. This strategy maintained top line growth during 2021 and positive confirmation of 4Sight being regarded as a leading digital transformation company. In addition, the Board of Directors is pleased that during the year's tough trading conditions, 4Sight improved its debt-to-equity ratio and slightly improved normalised earnings. A portion of cash was utilised to mitigate the major risk of the skills drain in our market and to ensure we were able to protect our major asset, the People of 4Sight. Funds were also utilised to continue the investment in Intellectual Property, building innovative solutions and creating assets for 4Sight. A Shared Services model was introduced in 2021 to provide support right across the business at a lower cost, with higher quality/reliability and to bring about a standardization and harmonization of processes supported by advanced technologies." – Tertius Zitzke (Group CEO)

HIGHLIGHTS

	Unit	31 December 2021	31 December 2020	Percentage
Revenue	ZAR	576,812,211	511,072,203	12.9%
Operating Profit	ZAR	11,383,853	17,974,278	(36.7%)
Earnings per share (EPS)	ZAR cents	1.70	1.33	27.5%
EPS continuing operations	ZAR cents	1.70	2.43	(30.2%)
Loss per share - Discontinued operations	ZAR cents	-	(1.10)	(100.0%)
Headline earnings per share (HEPS)	ZAR cents	1.76	1.45	20.8%
HEPS - Continuing operations	ZAR cents	1.76	2.93	(40.0%)
Headline loss per share - Discontinued operations	ZAR cents	-	(1.47)	(100.0%)

4Sight Holdings Limited is a public company listed on the JSE AltX, incorporated on 29 June 2017 in accordance with the laws of the Republic of Mauritius, specifically for the listing of the 4Sight Group on 19 October 2017. As a multi-national, diversified technology group, our purpose is to leverage our portfolio of 4IR technologies, people and data-focused solutions to design, develop, deploy and grow solutions for our partners, including both customers and vendors.

REVIEW CONCLUSION

The auditor, Nexia SAB&T, has issued an unmodified review report on the reviewed condensed consolidated provisional financial results for the year ended 31 December 2021. Copies of the auditor's report will be made available for inspection at the Company's registered office during office hours.

SHORT FORM ANNOUNCEMENT

This short form announcement is the responsibility of the directors and is only a summary of the full announcement released on SENS on 28 March 2022.

This short form announcement does not contain full or complete details pertaining to the Company's results. Any investment decisions by investors and/or shareholders should therefore be based on consideration of the full announcement which may be downloaded from the Company's website at www.4sight.cloud and may be viewed at the registered offices of the Company and of the designated advisor, or is available electronically from

investors@4sight.cloud, at no charge, during normal business hours for a period of 30 days after the release of this announcement. The full announcement is also available on the JSE's website at <https://senspdf.jse.co.za/documents/2022/jse/isse/4SIE/FY2021.pdf>

Directors:

Executive directors:

Tertius Zitzke (Chief Executive Officer), Eric van der Merwe (Financial Director)

Non-executive directors:

Kamil Patel (Chairperson), Herman Singh, Johan Nel, Andrew Murgatroyd, Marichen Mortimer, Christopher Crowe, Dr Sidharth Sharma

Registered office:

Navitas House, Robinson Lane, Floreal, Mauritius

Designated advisor:

Java Capital

6th Floor, 1 Park Lane, Wierda Valley, Sandton, 2196

Company secretary:

Navitas Management Services Limited C/o Navitas Management Services Limited, Navitas House, Robinson Lane, Floreal, Mauritius

Transfer Secretary:

JSE Investor Services South Africa (Pty) Ltd

28 March 2022

Designated advisor

The logo for Java Capital, featuring the word "JAVA" in a bold, sans-serif font, followed by "CAPITAL" in a lighter, all-caps sans-serif font. A thin blue line is positioned between the two words.