

Oceana Group Limited  
 Incorporated in the Republic of South Africa  
 (Registration number 1939/001730/06)  
 JSE Share Code: OCE  
 NSX Share Code: OCG  
 ISIN Number: ZAE000025284  
 ("Oceana" or "the Company" or "the Group")

## CHANGE STATEMENT, AVAILABILITY OF ANNUAL FINANCIAL STATEMENTS AND INTEGRATED ANNUAL REPORT

### 1. Annual Financial Statements and Change Statement

Oceana shareholders ("Shareholders") are advised that Oceana issued its audited consolidated annual financial statements for the financial year ended 30 September 2021 ("AFS") on Friday, 25 March 2022. The annual financial statements are available on the Company's website at <http://oceana.co.za/investors/financial-results>.

A Shareholder who wishes to receive a printed copy of the AFS should contact the Company Secretary at [companysecretary@oceana.co.za](mailto:companysecretary@oceana.co.za) or JSE Investor Services Proprietary Limited, the Company's transfer secretaries.

The annual financial statements contains the following modifications to the reviewed condensed consolidated financial results for the year ended 30 September 2021 and the reviewed restated consolidated financial results for the year ended 30 September 2020, published on SENS on Wednesday, 9 March 2022:

	AFS 30-Sept-21 R'000	Reviewed condensed consolidated results 30-Sept-21 R'000	Variance R'000
Budgeted capital commitments	419 901	281 488	138 413
Contracted	68 748	34 881	33 867*
Not contracted	351 153	246 607	104 546*

	AFS 30-Sept-20 R'000	Reviewed restated condensed consolidated results 30-Sept-20 R'000	Variance R'000
Budgeted capital commitments	571 334	340 636	230 698
Contracted	185 965	101 651	84 314*
Not contracted	385 369	238 985	146 384*

\*Contracted and Not contracted budgeted capital commitments for the next financial year increased in the AFS due to erroneous calculation in the SENS published on 9 March 2022.

Other than set out above there are no other changes to the reviewed condensed consolidated results for the year ended 30 September 2021 and the reviewed restated condensed consolidated results for the year ended 30 September 2020, previously published.

The annual financial statements were audited by PricewaterhouseCoopers Inc. who issued an unmodified audit report. The annual financial statements which includes the auditor's report (with Key Audit Matters), are available for inspection at Oceana's registered office and on the Group's website at <http://oceana.co.za/investors/financial-results>.

## **2. Oceana 2021 Integrated Annual Report**

Shareholders are advised that an electronic version of the Oceana 2021 Integrated Annual Report is available for Shareholders to access on the Group's website <http://oceana.co.za/investors/integrated-reports> from today.

## **3. Notice of Annual General Meeting**

Posting of the Notice of Annual General Meeting ("AGM") to Shareholders, which incorporates summarised annual financial statements for the year ended 30 September 2021 will commence on or about 31 March 2022. A further SENS will be released on or about 31 March 2022 advising shareholders of the date of the AGM and the related salient dates.

## **4. Availability of B-BBEE Compliance Certificate**

Shareholders are advised that the annual compliance certificate in terms of Section 13G(2) of the Broad-Based Black Economic Empowerment Amendment Act No.46 of 2013, is available on the Group's website ([www.oceana.co.za](http://www.oceana.co.za)).

Cape Town  
25 March 2022

JSE Sponsor: The Standard Bank of South Africa Limited

NSX Sponsor: Old Mutual Investment Services (Namibia) Proprietary Limited