

**CALGRO M3 HOLDINGS LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number: 2005/027663/06)

JSE Share code: CGR

ISIN: ZAE000109203

("Calgro M3" or the "Company")



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**DISCLOSURE OF ACQUISITION OF SECURITIES**

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In accordance with section 122(3)(b) of the Companies Act, No. 71 of 2008, as amended, and paragraph 3.83(b) of the JSE Limited Listings Requirements, shareholders are hereby advised that the Company has received formal notification in the prescribed form from Massachusetts Institute of Technology, acting as the controlling entity of 238 Plan Associates LLC, advising that it has acquired a beneficial interest in securities of the Company, such that the total of all beneficial interests held by it amounts to 8.2% of the total ordinary issued shares of the Company.

As required in terms of section 122(3)(a) of the Companies Act, the Company has filed the required notices with the Takeover Regulation Panel.

Johannesburg  
11 March 2022

Sponsor  
PSG Capital

