

alviva

HOLDINGS

(incorporated in the Republic of South Africa)

Registration number: 1986/000334/06

ISIN: ZAE000227484 Share code: AVV

"Alviva" or "the Company" or "the Group"

AT A GLANCE

Revenue

AT **R11,4 billion**

▲ UP 52%

Earnings per share

AT **331,6 cents**

▲ UP 201%

Headline earnings per share

AT **265,4 cents**

▲ UP 142%

Net asset value per share

AT **2 457,6 cents**

▲ UP 26%

Net tangible asset value per share

AT **1 800,9 cents**

▲ UP 43%

Dividend declared

No interim dividend was declared for the reporting period

SUMMARY ANNOUNCEMENT OF THE UNREVIEWED CONDENSED CONSOLIDATED INTERIM FINANCIAL RESULTS



for the six months ended 31 December 2021

Overview

The Group has delivered an excellent set of results, with all operating entities delivering either to or in excess of our expectations. The acquisition of Tarsus Technology Group Proprietary Limited ("Tarsus") with effect 1 July 2021 has had a material effect on these financial results and, in some cases, makes comparison with amounts in the prior reporting period less meaningful.

Prospects and strategic initiatives

Alviva has had a strong start to the reporting period to 30 June 2022. Demand remains buoyant for the products and services that the Group supplies, albeit that both economic and logistical challenges remain. Consequently, the Board is optimistic that the Group will comfortably exceed its earnings from those generated in the previous year. Any forward looking statement has not been reviewed or reported on by the Company's external auditors.

Short-form announcement

This short-form announcement is the responsibility of the directors and is only a summary of the information contained in the full announcement and does not include full or complete details. The information in the short-form announcement has been extracted from the unreviewed condensed consolidated interim financial results for the six months ended 31 December 2021 ("the full announcement") and has not been reviewed or audited by the Company's auditors. Any investment decisions by investors and/or shareholders should be based on the full announcement which is available on <https://senspdf.jse.co.za/documents/2022/JSE/ISSE/AVVE/Int22.pdf> and published on the Company's website on <https://www.alvivaholdings.com/media/Int22.pdf> on 1 March 2022. Copies of the full announcement may be requested from the Company's registered office and the offices of the Sponsor during office hours at no cost at the contact details below and are also available for inspection at the registered office of the Company and the offices of the Sponsor.

By order of the Board

A Tugendhaft
Chairperson

P Spies
Chief Executive Officer

Midrand
1 March 2022

Alviva Holdings Limited

Directors: A Tugendhaft * (Chairperson), P Spies (Chief Executive Officer), SH Chaba*, RD Lyon (Chief Financial Officer), PN Masemola *, MG Mokoka *, P Natesan* (Lead Independent Director)

* Non-executive * Independent

Registered Office: The Summit, 269, 16th Road, Randjespark, Midrand, 1685

Preparer of results: RD Lyon CA

Company Secretary: SL Grobler CA(SA)

Transfer Secretaries: Computershare Investor Services (Pty) Ltd, Rosebank Towers, 15 Biermann Avenue, Rosebank, 2196

Auditors: SizweNtsalubaGobodo Grant Thornton Incorporated, Registered Auditors, 20 Morris Street East, Woodmead, 2191

Sponsor: Deloitte & Touche Sponsor Services (Pty) Ltd, Deloitte Place, 5 Magwa Crescent, Waterfall City, Midrand, 2090

www.alvivaholdings.com