

PSG GROUP LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 1970/008484/06)
JSE Limited share code: PSG
ISIN code: ZAE000013017
LEI code: 378900CD0BEE79F35A34
(“PSG Group”)

NOTICE OF INVESTOR PRESENTATION

To provide context to the detailed cautionary announcement released by PSG Group earlier today, 1 March 2022, shareholders are hereby invited to an investor presentation that PSG Group will be hosting at 10h00 SAST today.

Presentation details:

- View and listen mode;
- Link: <https://www.youtube.com/watch?v=J885uPgl-dY>;
- Questions may be e-mailed prior and during the presentation to: questions@psggroup.co.za.

Stellenbosch
1 March 2022

Transaction Advisor and Sponsor - PSG Capital

Independent Joint Sponsor - UBS South Africa

Legal Advisor as to South African law - Cliffe Dekker Hofmeyr Incorporated