

ROYAL BAFOKENG PLATINUM LIMITED  
(Incorporated in the Republic of South Africa)  
(Registration number 2008/015696/06)  
JSE share code: RBP ISIN: ZAE000149936  
("RBPlat" or the "Company")

## **RENEWAL OF CAUTIONARY ANNOUNCEMENT**

Shareholders of RBPlat are referred to previous cautionary announcements published by the Company on SENS, the last of which was published on Friday, 11 February 2022 wherein shareholders of RBPlat were advised that the Independent Board of the Company ("**Independent Board**") has made submissions to the Takeover Regulation Panel ("**TRP**") regarding the possible trigger of a mandatory offer in terms of Section 123 of the Companies Act by Northam Platinum Holdings Limited ("**Northam**") arising from its various announced dealings in RBPlat voting securities.

Shareholders of RBPlat are advised that the investigation by the TRP and the engagement between the TRP and the Independent Board are still ongoing. Shareholders will be kept apprised of developments when appropriate. Accordingly, shareholders of RBPlat are advised to continue to exercise caution when dealing with the Company's securities until a further announcement is made in this regard.

## **DIRECTOR RESPONSIBILITY STATEMENT**

The Independent Board, individually and collectively, accepts responsibility for the accuracy of the information contained in this announcement, and certifies that, to the best of its knowledge and belief, the information contained in this announcement is true and nothing has been omitted which is likely to affect the importance of such information.

Johannesburg  
25 February 2022

Lead Corporate & Financial Advisor and Transaction Sponsor to RBPlat  
Questco Proprietary Limited

Financial Advisor and JSE Sponsor to RBPlat  
Merrill Lynch South Africa Proprietary Limited t/a BofA Securities

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