

TRADEHOLD LIMITED

(Registration number: 1970/009054/06)

("Tradehold" or "the Company")

Incorporated in the Republic of South Africa

Share code: TDHBP

ISIN: ZAE000253050

CUMULATIVE, REDEEMABLE "B" PREFERENCE SHARE ("B" Preference Share") CASH DIVIDEND

Notice is hereby given that:

The directors of Tradehold have declared a gross cash dividend ("the Cash Dividend") of 1432.31342 cents per "B" Preference Share for the dividend period from 15 December 2021 to 14 March 2022 (both dates inclusive). The amount payable will be derived from Tradehold's operations in the United Kingdom.

The Cash Dividend constitutes a foreign dividend, as defined in section 1 of the Income Tax Act, 1962 ("ITA"), and is a dividend for purposes of dividends tax ("DT") imposed under Part VIII of Chapter II of the ITA, since the "B" Preference Shares are listed on the JSE Limited and thus constitute a "listed share", as contemplated in section 64D of the ITA.

An exemption from DT is provided for in the ITA in respect of:

- (i) foreign dividends paid to a South African resident company; or
- (ii) dividends paid to a non-resident to the extent that the dividend is paid by a foreign company in respect of listed shares, provided certain administrative procedures are complied with.

In terms of the ITA, DT of 20% will be withheld for those holders of "B" Preference Shares ("B" Preference Shareholders") who are not exempt from DT. "B" Preference Shareholders who are not exempt from DT will therefore receive a net dividend of 1145.85074 cents per "B" Preference Share.

Tradehold's income tax reference number is 9725/126/71/9.

The salient dates for the Cash Dividend will be:

Last day of trade for the Cash Dividend	Tuesday, 08 March 2022
List Date for the Cash Dividend	Wednesday, 09 March 2022
Record date for the Cash Dividend	Friday, 11 March 2022
Dividend Payment Date	Monday, 14 March 2022

23 February 2022

Cape Town

Joint Debt Sponsor

Nodus Capital Proprietary Limited

Mettle Specialised Finance Proprietary Limited