

Alviva Holdings Limited
(Incorporated in the Republic of South Africa)
Registration number 1986/000334/06
Share Code: AVV
ISIN: ZAE000227484
("Alviva" or "the Group" or "the Company")

TRADING STATEMENT

The trading statement is published in compliance with paragraph 3.4(b) of the JSE Listings Requirements.

Headline Earnings, Earnings per Share ("EPS"), Headline Earnings per Share ("HEPS") and Core Earnings per Share ("CORE EPS")

Shareholders are advised that the Company is reasonably certain that its consolidated results for the six months ended 31 December 2021 will reflect the following:

	6 months to 31 December 2020 Actual	Expected Change Percentage	6 months to 31 December 2021 Expected Values
Headline Earnings	R139 million	101% to 119%	R280 million to R305 million
EPS	110,0 cents	185% to 205%	313 cents to 335 cents
HEPS	109,8 cents	125% to 145%	247 cents to 269 cents
CORE EPS	150,6 cents	77% to 91%	266 cents to 288 cents

The Group has delivered an excellent set of results, with all operating entities performing either to or in excess of our expectations. The Group's interim financial results for the six months ended 31 December 2021 are expected to be published on SENS on or about 1 March 2022 and shareholders will then be fully apprised of the status of its affairs.

Notes:

1. Consistent with prior reporting, the Company aims to present to shareholders the same information that management utilises to evaluate the performance of the Group's operations. Accordingly, the Company presents CORE EPS, which is headline earnings (as calculated based on SAICA Circular 1/2019) adjusted for the amortisation charge of intangible assets recognised on business combinations and expenses incurred in the acquisition of these entities.

The above financial information has not been reviewed or reported on by the Company's external auditors.

Shareholders are invited to join the webcast of the Group's Interim Results for the 6 months ended 31 December 2021 which will be taking place on 2 March 2022 at 10h00 (registration open from 9h30) by clicking on the link <https://www.corpcam.com/Alviva02032022>.

Midrand
23 February 2022

Sponsor: Deloitte & Touche Sponsor Services (Pty) Ltd