

MC Mining Limited

Previously Coal of Africa Limited (Incorporated and registered in Australia) Registration number ABN 008 905 388 ISIN AU000000MCM9 JSE share code: MCZ ASX/AIM code: MCM

22 February 2022

HOLDINGS IN COMPANY

MC Mining Limited (the "**Company**") has been notified by M&G Plc ("**M&G**") that as at 21 February 2022, M&G and its subsidiary companies held 7,840,000 ordinary shares of nil par value each in the Company, representing 5.08 per cent of the Company's issued share capital at that date.

The total number of ordinary shares on issue at the date of this notice is 154,419,555.

Further details on the holding are available on the Company's website, http://www.mcmining.co.za.

Authorised by Tony Bevan Company Secretary

This announcement has been approved by the Company's Disclosure Committee.

ASX: MCM / AIM: MCM.L / JSE: MCZ

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Investec Bank Limited is the nominated JSE Sponsor

About MC Mining Limited

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Chairman Bernard R. Pryor CEO/Director Sabastiano (Sam) Randazzo

Non-executive directors Andrew D. Mifflin, Khomotso B. Moshela, Junchao Liu, An Chee Sin, Brian H Zhen

MC Mining is an AIM/ASX/JSE-listed coal exploration, development and mining company operating in South Africa. MC Mining's key projects include the Uitkomst Colliery (metallurgical and thermal coal), Makhado Project (hard coking coal). Vele Colliery (semi-soft coking and thermal coal), and the Greater Soutpansberg Projects (coking and thermal coal).