FORTRESS REIT LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2009/016487/06)

JSE share codes: FFA ISIN: ZAE000248498

FFB ISIN: ZAE000248506

Bond Company code: FORI LEI: 378900FE98E30F24D975 (Approved as a REIT by the JSE) ("Fortress" or "the Company")



TRP121: NOTIFICATION OF AN ACQUISITION OF BENEFICIAL INTEREST IN SHARES

In compliance with section 122(3)(b) of the Companies Act, No 71 of 2008 ("the Companies Act"), regulation 121(2)(b) of the Companies Act Regulations 2011 and paragraph 3.83(b) of the JSE Listings Requirements, shareholders are advised that Fortress has received notification from Public Investment Corporation SOC Limited ("PIC") of the acquisition by PIC, of Fortress A ordinary shares, such that PIC now holds 15.095% of Fortress' A ordinary shares in issue.

As required in terms of section 122(3)(a) of the Companies Act, Fortress has filed the required notice with the Takeover Regulation Panel.

21 February 2022

Lead sponsor

WAEAPITAL

Joint sponsor

