

**PEPKOR HOLDINGS LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number: 2017/221869/06)

Share Code: PPH

Debt Code: PPHI

ISIN: ZAE000259479

("Pepkor" or the "Company")



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**DISCLOSURE OF DISPOSAL AND ACQUISITION OF SECURITIES**

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**DISPOSAL OF PEPKOR SECURITIES**

In accordance with section 122(3)(b) of the Companies Act, No. 71 of 2008, as amended, and paragraph 3.83(b) of the JSE Limited Listings Requirements, shareholders are hereby advised that the Company has received formal notification in the prescribed form from Steinhoff International Holdings N.V. ("Steinhoff") that it has, via Ainsley Holdings Proprietary Limited, decreased its holding in the Company, such that the total interest in the ordinary shares of Pepkor held by Steinhoff has reduced to 51.52% of the ordinary issued shares of the Company.

It is anticipated that Steinhoff will further reduce its holding in Pepkor to 50.72% in the coming weeks, in the course of the implementation of its global settlement.

**ACQUISITION OF PEPKOR SECURITIES**

In accordance with section 122(3)(b) of the Companies Act, No. 71 of 2008, as amended, and paragraph 3.83(b) of the JSE Limited Listings Requirements, shareholders are advised that the Company has received formal notification in the prescribed form from Titan Premier Investments (Pty) Ltd ("Titan") that it has acquired a beneficial interest in securities of the Company, such that the total interest in the ordinary shares of Pepkor held by Titan is 5.39% of the ordinary issued shares of the Company.

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18 February 2022

**Equity Sponsor**

PSG Capital



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**Debt Sponsor and Corporate Broker**

Rand Merchant Bank (A division of FirstRand Bank Limited)

