

ZEDER INVESTMENTS LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2006/019240/06)

Share code: ZED

ISIN: ZAE000088431

LEI: 37890022AF5FD117D649

("Zeder" or "the Company")



CATEGORY 1 DISPOSAL: DISTRIBUTION OF CIRCULAR AND NOTICE OF GENERAL MEETING

1. INTRODUCTION

- 1.1. Shareholders are referred to Zeder's announcement released on SENS on 12 November 2021 ("**Disposal Announcement**") in terms of which Zeder advised shareholders of the conclusion of the agreement for the disposal by Zeder Financial Services Limited, a wholly-owned subsidiary of Zeder, of its shareholding in The Logistics Group ("**TLG Disposal**").
- 1.2. Capitalised terms used below and that are not otherwise defined, bear the meanings ascribed to them in the Circular (as defined below).

2. DISTRIBUTION OF CIRCULAR AND NOTICE OF GENERAL MEETING

- 2.1. A circular ("**Circular**"), detailing the TLG Disposal, will be distributed to shareholders today, 15 February 2022. The Circular incorporates a notice ("**Notice**") convening a general meeting of shareholders ("**General Meeting**") for the purpose of considering, and, if deemed fit, passing, with or without modification, the resolutions required for approving and implementing the TLG Disposal.
- 2.2. Shareholders are advised that, as a result of the impact of the COVID-19 pandemic, the General Meeting will be held in electronic format only. Further details regarding the manner in which Shareholders may participate electronically in the General Meeting are set out in the Circular.
- 2.3. Accordingly, notice is hereby given that the General Meeting will be held and conducted entirely by electronic communication at 10:30 a.m. on Tuesday, 15 March 2022, to consider and, if deemed fit, to pass, with or without modification, the resolutions set out in the Notice.
- 2.4. The Circular is available in English only. Copies may be obtained during normal business hours from the registered office of Zeder and from the offices of the Zeder's sponsor, PSG Capital, from Tuesday, 15 February 2022 until Tuesday, 15 March 2022, (both days inclusive). A copy of the Circular will also be available on Zeder's website (<https://www.zeder.co.za>).

3. SALIENT DATES AND TIMES

Shareholders are referred to the table below setting out salient dates and times in relation to the General Meeting and the TLG Disposal.

	2022
Notice record date, being the date on which a Shareholder must be registered in the Register in order to be eligible to receive the Notice of General Meeting on	Friday, 4 February
Circular incorporating the Notice of General Meeting and Form of Proxy (grey), distributed to Shareholders on	Tuesday, 15 February
Announcement of distribution of Circular and Notice of General Meeting released on SENS on	Tuesday, 15 February
Announcement of distribution of Circular and Notice of General Meeting published in the South African press on	Wednesday, 16 February
Last day to trade Shares in order to be recorded in the Register to vote at the General Meeting on	Tuesday, 1 March
General Meeting record date, being the date on which a Shareholder must be registered in the Register in order to be eligible to attend and participate in the General Meeting and to vote thereat, by close of trade on	Friday, 4 March
For administrative reasons, Forms of Proxy (grey) in respect of the General Meeting to be received by the Transfer Secretaries by no later than 10:30 on	Friday, 11 March
Forms of Proxy (grey) not lodged with the Transfer Secretaries to be handed to the chairman of the General Meeting or the Transfer Secretaries at the General Meeting at any time before the proxy exercises any rights of the Shareholder at the General Meeting on	Tuesday, 15 March
General Meeting held at 10:30 on	Tuesday, 15 March
Results of the General Meeting published on SENS on	Tuesday, 15 March
Results of the General Meeting published in the South African press on	Wednesday, 16 March

Notes:

- i. All of the above dates and times are subject to change. Any changes made will be notified to shareholders on SENS.
- ii. If the General Meeting is adjourned or postponed, the above dates and times will change, but forms of proxy submitted for the initial General Meeting will remain valid in respect of any such adjournment or postponement of the General Meeting.

- iii. All times indicated above and elsewhere in this announcement are in South African Standard Time.
- iv. Shareholders should note that, as transactions in shares are settled in the electronic settlement system used by Strate, settlement of trades takes place three South African Business Days after such trade. Therefore, persons who acquire Shares after close of trade on Tuesday, 1 March 2022 will not be eligible to attend, participate in and vote at the General Meeting.

Stellenbosch
15 February 2022

Transaction advisor and sponsor
PSG Capital



Independent joint sponsor
UBS South Africa

