

CSG HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

Registration number: 2006/011359/06

Share code: CSG

ISIN code: ZAE000184438

("CSG" or "the Company")



TAKEOVER REGULATION PANEL DISCLOSURE - DEALING IN SECURITIES

At the annual general meeting of the Company held on 17 November 2021 ("**AGM**"), shareholders, by special resolution, granted a general authority to the board of directors of the Company ("**Board**") to repurchase up to 20% of the issued ordinary share capital of the Company, on the terms and subject to the conditions specified in the notice of AGM.

Shareholders are hereby advised that, on 14 February 2022, the Company repurchased an aggregate of 1 350 000 ordinary shares, representing 0.26% of the issued ordinary share capital of the Company as at the date on which the authority to repurchase the ordinary shares was granted ("**Repurchase**").

The Repurchase, together with the shares previously repurchased under the general authority, amount to less than 3% of the number of CSG shares in issue at the date of the AGM, and it is therefore not required to be announced by the Company on the Stock Exchange News Service ("**SENS**") in terms of paragraph 11.27 of the JSE Listings Requirements.

In light of the offer from UBI General Partner Proprietary Limited, in its capacity as general partner of the ARC Fund, as announced on SENS and detailed in the circular issued to CSG shareholders on 18 November 2021, the Repurchase does however constitute an allowable dealing during an offer period as contemplated in Regulation 98 of the Companies Regulations, 2011, which requires the information set out below to be published:

NAME OF COMPANY DEALING IN CSG SECURITIES	BDM Financing (Proprietary) Limited (a subsidiary of CSG) (Registration number: 2013/127166/07)
TYPE OF SECURITIES	Shares
CLASS OF SECURITIES	Ordinary
DATE OF TRANSACTION	14 February 2022
PRICE PER SECURITY	35 cents
NUMBER OF SECURITIES TRANSACTED	1 350 000
TOTAL RAND VALUE OF SECURITIES TRANSACTED	R472 500.00

NATURE OF TRANSACTION	Purchase of ordinary shares by a subsidiary of CSG in terms of a general authority to repurchase shares (On-market transaction)
CLEARANCE OBTAINED	Yes

The Board (to the extent that the information relates directly to the Company) accepts responsibility for the information contained in this announcement and certify that, to the best of its knowledge and belief, the information contained in this announcement relating to the Company is true and this announcement does not omit anything that is likely to affect the importance of such information.

Pretoria
15 February 2022

Sponsor
PSG Capital



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