

CSG HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

Registration number: 2006/011359/06

Share code: CSG

ISIN code: ZAE000184438

("CSG" or "the Company")



TAKEOVER REGULATION PANEL DISCLOSURE - DEALINGS IN SECURITIES

At the annual general meeting of the Company held on 17 November 2021 ("**AGM**"), shareholders, by special resolution, granted a general authority to the board of directors of the Company ("**Board**") to repurchase up to 20% of the issued ordinary share capital of the Company, on the terms and subject to the conditions specified in the notice of AGM.

Shareholders are hereby advised that, during the period commencing on 28 January 2022 to 31 January 2022, the Company has repurchased an aggregate of 807 500 ordinary shares, representing 0.15% of the issued ordinary share capital of the Company as at the date on which the authority to repurchase the ordinary shares was granted ("**Repurchases**").

The aggregate Repurchases amount to less than 3% of the number of CSG shares in issue at the date of the AGM, and it is therefore not required to be announced by the Company on the Stock Exchange News Service ("**SENS**") in terms of paragraph 11.27 of the JSE Listings Requirements.

In light of the offer from UBI General Partner Proprietary Limited, in its capacity as general partner of the ARC Fund, as announced on SENS and detailed in the circular issued to CSG shareholders on 18 November 2021, the Repurchases do however constitute allowable dealings during an offer period as contemplated in Regulation 98 of the Companies Regulations, 2011, which require the information set out below to be published:

NAME OF COMPANY DEALING IN CSG SECURITIES	BDM Financing (Proprietary) Limited (a subsidiary of CSG) (Registration number: 2013/127166/07)
TYPE OF SECURITIES	Shares
CLASS OF SECURITIES	Ordinary
DATES OF TRANSACTIONS	28 January 2022 (1) 31 January 2022 (2)
PRICE PER SECURITY	34 cents (1) High: 35 cents (2) Low: 34 cents VWAP: 34.976 cents
NUMBER OF SECURITIES TRANSACTED	500 000 (1) 307 500 (2)

TOTAL RAND VALUE OF SECURITIES TRANSACTED	R170 000.00 R107 550.00	(1) (2)
NATURE OF TRANSACTIONS	Purchase of ordinary shares by a subsidiary of CSG in terms of a general authority to repurchase shares (On-market transactions)	
CLEARANCE OBTAINED	Yes	

The Board (to the extent that the information relates directly to the Company) accepts responsibility for the information contained in this announcement and certify that, to the best of its knowledge and belief, the information contained in this announcement relating to the Company is true and this announcement does not omit anything that is likely to affect the importance of such information.

Pretoria
10 February 2022

Sponsor
PSG Capital



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