

FirstRand Bank Limited
(Incorporated in the Republic of South Africa)
(Registration number: 1929/001225/06)
Issuer code: FRTN
LEI: ZAYQDKTCATIXF9OQY690
Alpha code: SRETNC ISIN: ZAE000300364
Alpha code: SRETNQ ISIN: ZAE000300372
(FRB)

RECEIPT OF DIVIDEND PAYMENT AND UPDATE TO THE NET ASSET VALUE

Holders of the SRETNC and SRETNQ exchange-traded notes (ETNs) are advised that on Friday, 4 February 2022, UBS MSCI World Socially Responsible UCITS ETF USD paid a dividend of \$0.6539 per share. As per published guidance, this dividend was synthetically reinvested, net of all taxes, charges and fees, for the ETNs at the US closing price on Friday, 4 February 2022. The result of the synthetic dividend reinvestment is to increase the fractional number of shares each ETN references and no distribution or payment will be made.

Dividend amount	\$0.6539/share
Effective tax rate	0%
Reinvestment amount	\$0.6539/share
Reinvestment price	\$138.70/share

The daily published net asset value (NAV) has already been updated to include the effect of the dividend being paid, which can be viewed at:

<https://www.rmb.co.za/page/inward-listed-etns>

NAV formulae for the instruments can be found at:

<https://www.firststrand.co.za/investors/debt-investor-centre/prospectuses-and-programme-memoranda/>
<https://www.firststrand.co.za/investors/debt-investor-centre/jse-listed-instruments/>

7 February 2022

Debt sponsor
RAND MERCHANT BANK (a division of FirstRand Bank Limited)