

ABSA BANK LIMITED
(Registration number 1986/004794/06)

JSE Alpha Code: ASN401

ISIN: ZAE000284527

REDEMPTION OF ASN401 FINANCIAL INSTRUMENT – Late announcement

In terms of paragraphs 27(b) of the Applicable Pricing Supplement, the Anniversary Index Level on 09 December 2021 was greater than the Anniversary Autocall Level, triggering an Autocall Event resulting in an automatic Early Redemption and termination.

Accordingly, the ASN401 note has been immediately suspended from trading today, Thursday, 20 January 2022. The payment was effected on the 24th of December 2021 as per the terms on conditions of ASN401. The payment on Wednesday, 26 January 2022 will be free of value. ASN401 will redeem and automatically terminate with effect from Thursday, 27 January 2022.

JSE Short Code	ABMBSN401
JSE Alpha Code	ASN401
JSE Long Code	ABMBSN401-24DECEMBER2025
ISIN	ZAE000284527
Issue Size	26,500
Payment (per unit)*	R1,280.00
Last Date to Trade	Thursday, 20 January 2022
Record Date	Tuesday, 25 January 2022
Payment Date	Wednesday, 26 January 2022
Termination Date	Thursday, 27 January 2022

Following the full redemption, there will be RNil ASN401 Notes in issue.

20 January 2022

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

