

NEPI Rockcastle plc

Incorporated and registered in the Isle of Man

Registered number 014178V

Share code: NRP

ISIN: IM00BDD7WV31

("NEPI Rockcastle" or "the Company")



TENDER OFFER RESULTS ANNOUNCEMENT

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Following the announcement released on 10 January 2022, NEPI Rockcastle is pleased to announce the results of the tender offer of a purchase for cash by NE Property BV (the "**Offer**") addressed to holders of the outstanding EUR500,000,000 2.625 per cent. Notes due 22 May 2023 guaranteed by NEPI Rockcastle (ISIN: XS1996435928) (the "**Notes**") issued by NE Property BV and guaranteed by the Company.

The results of the Offer are available on the Irish Stock Exchange website at the following link:
<https://direct.euronext.com/api/PublicAnnouncements/RISDocument/NE%20Property%20B.V.%20-%20Final%20Results%20Announcement.pdf?id=719e1105-f2c8-4228-b9fe-ffdd6ae3ccde>

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18 January 2022