
ARB HOLDINGS LIMITED
Incorporated in the Republic of South Africa
(Registration number: 1986/002975/06)
Share code: ARH ISIN: ZAE000109435
("ARB" or "the Company")

RENEWAL OF CAUTIONARY ANNOUNCEMENT

Shareholders are referred to the cautionary announcement released on SENS on 3 December 2021 (and using the terms defined therein), relating to the Non-Binding Expression of Interest in respect of a possible transaction to acquire a minority shareholding in ARB (being all the issued shares in ARB excluding those held by the current controlling shareholder and its associates) by way of a scheme of arrangement, and the subsequent delisting of the Company.

Shareholders are advised that the process is still ongoing which, if successfully concluded, may have a material effect on the price of the Company's securities, and accordingly shareholders should continue to exercise caution when dealing in the Company's securities, until a further announcement is made.

Durban
18 January 2022

Transaction Sponsor and Corporate Adviser
Merchantec Capital