

GLOBE TRADE CENTRE S.A.

(Incorporated and registered in Poland with KRS No. 61500)

(Share code on the WSE: GTC.S.A)

(Share code on the JSE: GTC ISIN: PLGTC0000037)

("GTC" or "the Company")

Current report number: **2/2022**

Subject: Registration of the increase of the share capital and the amendment of the articles of association of Globe Trade Centre S.A.

The Management Board of Globe Trade Centre Spółka Akcyjna (the "**Company**") hereby announces that on 4 January 2022, the District Court for the Capital City of Warsaw in Warsaw, XIII Commercial Division of the National Court Register, registered the amendment to the Company's articles of association introduced by way of Resolution No. 28 of the Ordinary General Meeting of the Company dated 29 June 2021 regarding the increase of the Company's share capital through the issuance of ordinary series O bearer shares, the exclusion of all of the pre-emptive rights of the existing shareholders to all of the series O shares, the amendment of the Company's statute, the application for the admission and introduction of the series O shares and/or rights to series O shares to trading on the regulated market operated by the Warsaw Stock Exchange and the dematerialisation of the series O shares and/or rights to series O shares.

The share capital amounts to PLN 57,425,512.20 (fifty-seven million four hundred twenty-five thousand five hundred twelve zlotys and 20/100) and is divided into 574,255,122 shares with a nominal value of PLN 0.10 each, including:

- a) 139,286,210 (one hundred and thirty-nine million, two hundred and eighty-six thousand, two hundred and ten) series A shares having a nominal value of PLN 0.10 (ten groszy) each;
- b) 1,152,240 (one million, one hundred and fifty-two thousand, two hundred and forty) series B shares having a nominal value of PLN 0.10 (ten groszy) each;
- c) 235,440 (two hundred and thirty-five thousand, four hundred and forty) series B1 shares having a nominal value of PLN 0.10 (ten groszy) each;
- d) 8,356,540 (eight million, three hundred and fifty-six thousand, five hundred and forty) series C shares having a nominal value of PLN 0.10 (ten groszy) each;
- e) 9,961,620 (nine million, nine hundred and sixty-one thousand, six hundred and twenty) series D shares having a nominal value of PLN 0.10 (ten groszy) each;
- f) 39,689,150 (thirty-nine million, six hundred and eighty-nine thousand, one hundred and fifty) series E shares having a nominal value of PLN 0.10 (ten groszy) each;
- g) 3,571,790 (three million, five hundred and seventy-one thousand, seven hundred and ninety) series F shares having a nominal value of PLN 0.10 (ten groszy) each;
- h) 17,120,000 (seventeen million, one hundred and twenty thousand) series G shares having a nominal value of PLN 0.10 (ten groszy) each;
- i) 100,000,000 (one hundred million) series I shares having a nominal value of PLN 0.10 (ten groszy) each;
- j) 31,937,298 (thirty-one million, nine hundred and thirty-seven thousand, two hundred and ninety-eight) series J shares with a nominal value of PLN 0.10 (ten groszy) each;
- k) 108,906,190 (one hundred and eight million, nine hundred and six thousand, one hundred and ninety) series K shares with a nominal value of PLN 0.10 (ten groszy) each;
- l) 10,087,026 (ten million, eighty-seven thousand, twenty-six) series L shares with a nominal value of PLN 0.10 (ten groszy) each;
- m) 13,233,492 (thirteen million, two hundred and thirty-three thousand, four hundred and ninety-two) series M Shares with a nominal value of PLN 0.10 (ten groszy) each;

- n) 2,018,126 (two million eighteen thousand one hundred twenty-six) series N Shares with a nominal value of PLN 0.10 (ten groszy) each; and
- o) 88,700,000 (eighty-eight million seven hundred thousand) series O Shares with a nominal value of PLN 0.10 (ten groszy) each.

The total number of votes resulting from all of the issued shares is 574,255,122 votes.

Moreover, the Management Board of the Company presents the amendments introduced to the Company's articles of association below.

The following is the new wording of Article 6 section 2 of the Company's articles of association introduced on the basis of resolution No. 28 of 29 June 2021 of the Ordinary General Meeting of the Company and the statement of the Company's Management Board dated 22 December 2021 regarding the determination of the amount of the share capital of the Company:

"The share capital amounts to PLN 57,425,512.20 (fifty-seven million four hundred twenty-five thousand five hundred twelve zlotys and 20/100) and is divided into 574,255,122 shares with a nominal value of PLN 0.10 each, including:

- a) 139,286,210 (one hundred and thirty-nine million, two hundred and eighty-six thousand, two hundred and ten) series A shares having a nominal value of PLN 0.10 (ten groszy) each;
- b) 1,152,240 (one million, one hundred and fifty-two thousand, two hundred and forty) series B shares having a nominal value of PLN 0.10 (ten groszy) each;
- c) 235,440 (two hundred and thirty-five thousand, four hundred and forty) series B1 shares having a nominal value of PLN 0.10 (ten groszy) each;
- d) 8,356,540 (eight million, three hundred and fifty-six thousand, five hundred and forty) series C shares having a nominal value of PLN 0.10 (ten groszy) each;
- e) 9,961,620 (nine million, nine hundred and sixty-one thousand, six hundred and twenty) series D shares having a nominal value of PLN 0.10 (ten groszy) each;
- f) 39,689,150 (thirty-nine million, six hundred and eighty-nine thousand, one hundred and fifty) series E shares having a nominal value of PLN 0.10 (ten groszy) each;
- g) 3,571,790 (three million, five hundred and seventy-one thousand, seven hundred and ninety) series F shares having a nominal value of PLN 0.10 (ten groszy) each;
- h) 17,120,000 (seventeen million, one hundred and twenty thousand) series G shares having a nominal value of PLN 0.10 (ten groszy) each;
- i) 100,000,000 (one hundred million) series I shares having a nominal value of PLN 0.10 (ten groszy) each;
- j) 31,937,298 (thirty-one million, nine hundred and thirty-seven thousand, two hundred and ninety-eight) series J shares with a nominal value of PLN 0.10 (ten groszy) each;
- k) 108,906,190 (one hundred and eight million, nine hundred and six thousand, one hundred and ninety) series K shares with a nominal value of PLN 0.10 (ten groszy) each;
- l) 10,087,026 (ten million, eighty-seven thousand, twenty-six) series L shares with a nominal value of PLN 0.10 (ten groszy) each;
- m) 13,233,492 (thirteen million, two hundred and thirty-three thousand, four hundred and ninety-two) series M Shares with a nominal value of PLN 0.10 (ten groszy) each;
- n) 2,018,126 (two million eighteen thousand one hundred twenty-six) series N Shares with a nominal value of PLN 0.10 (ten groszy) each; and
- o) 88,700,000 (eighty-eight million seven hundred thousand) series O Shares with a nominal value of PLN 0.10 (ten groszy) each."

Legal basis: § 5 point 1 of the Regulation of the Minister of Finance of 29 March 2018 on current and periodical disclosure by issuers of securities and conditions for recognising as equivalent the information that is required by the laws of a non-member state.

5 January 2022
Warsaw, Poland
Sponsor: Investec Bank Limited

Signed by:

/s/ Yovav Carmi
President of the Management Board

/s/ Ariel Alejandro Ferstman
Member of the Management Board

RAPORT ODEBRANY: Raport RB przekazano do kancelarii Publiczna GPW.

Data odebrania: 2022-01-05 12:59

Konto: ESSGLTCCZA.

Funkcja	skrót	dla	paczki	raportu	(SHA)
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