

REDEFINE PROPERTIES LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1999/018591/06)

JSE share code: RDF ISIN: ZAE000190252

LEI: 37890061EC026A7DA532

Debt company code: BIRDF

(Approved as a REIT by the JSE)

("Redefine" or "the company")



AVAILABILITY OF THE INTEGRATED REPORT, POSTING OF NOTICE OF ANNUAL GENERAL MEETING INCLUDING A PROPOSED SPECIFIC REPURCHASE AND AVAILABILITY OF BROAD-BASED BLACK ECONOMIC EMPOWERMENT ANNUAL COMPLIANCE REPORT

Shareholders are advised that the Redefine's integrated report, the audited annual financial statements for the year ended 31 August 2021 (on which the company's auditors expressed an unmodified audit opinion), the environmental, social and governance ("**ESG**") report and the notice of annual general meeting (the "**AGM**") (the "**integrated report**") has been published and is available on the company's website at: <https://www.redefine.co.za/investors/integrated-reports/latest-integrated-reports>.

The notice of AGM and relevant supporting documentation was dispatched to shareholders today, Friday, 17 December 2021. The notice of AGM includes the proposed specific repurchases by Redefine of (i) 54 676 249 Redefine shares beneficially held by the Afrika Tikkun Investment Trust, and (ii) 5 876 766 Redefine shares from Madison Property Fund Managers Limited, a wholly-owned subsidiary of Redefine, at a repurchase price per share equal to the VWAP per Redefine share over the 30 business days prior to the date on which the repurchases are agreed. The terms of the specific repurchases are detailed in Annexure 1 to the notice of AGM.

The AGM will be held at 10:00 on Thursday, 17 February 2022. The last day to trade in order to be participate in and vote at the AGM is Tuesday, 8 February 2022, and the record date for voting purposes is Friday, 11 February 2022.

The AGM will be conducted by electronic communication as contemplated in section 63(2)(b) of the Companies Act and shareholders or their proxies can access the meeting platform at <https://web.lumiagm.com>. A shareholders' guide is available in the notice of AGM to assist and provide meeting participation guidelines.

Shareholders are hereby notified that the Company's annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act 53 of 2003 read with the Broad-Based Black Economic Empowerment Amendment Act 46 of 2013, has been published and is available on the company's website at:

https://www.redefine.co.za/view-file/redefine_properties_hr_gen_2484_21_certificate-final.pdf.

17 December 2021

Equity and debt sponsor

JAVACAPITAL