
Sebata Holdings Limited
Incorporated in the Republic of South Africa
(Registration number 1998/003821/06)
Share code: SEB ISIN: ZAE000260493
(**"Sebata"** or **"the Company"**)

TRADING STATEMENT

In terms of the JSE Listings Requirements, companies are required to publish a trading statement as soon as they become reasonably certain that the financial results for the period to be reported on will differ by more than 20% from that of the previous corresponding period.

Accordingly, a review of the financial results for the six months ended 30 September 2021 by management has indicated that:

- basic loss per share ("**LPS**") is expected to be between cents 185.34 and 191.42 cents, reflecting an increase in the loss of between 509% and 529% compared to the LPS of 30.44 cents for the six months ended 30 September 2020; and
- headline loss per share ("**HLPS**") is expected to be between 130.97 cents and 133.53 cents, reflecting an increase in the loss of between 925% and 945% compared to the HLPS of 12.78 cents for the six months ended 30 September 2020.

The financial information on which this trading statement is based has not been reviewed or reported on by the Company's auditors. Sebata's financial results are expected to be released on SENS on or about 23 December 2021.

Johannesburg
17 December 2021

Sponsor
Merchantec Capital