



## HOLDINGS LIMITED

Incorporated in the Republic of South Africa  
Registration number: 2007/007084/06  
JSE share code: ELI • ISIN: ZAE000103081  
("Ellies" or "the Company")

# UNAUDITED CONDENSED CONSOLIDATED INTERIM RESULTS

for the six months ended  
**31 October 2021**

## H1 F2022 AT A GLANCE

REVENUE	EBITDA	PROFIT AFTER TAX	TOTAL COMPREHENSIVE INCOME
decreased by 26,4% to <b>R481,9 million</b> (H1 F2021: R654,9 million)	decreased by 141,7% to a loss of <b>R19,5 million</b> (H1 F2021: profit of R46,8 million)	decreased by 256,5% to a loss of <b>R20,2 million</b> (H1 F2021: profit of R12,9 million)	decreased by 258,7% to a loss of <b>R20,2 million</b> (H1 F2021: income of R12,7 million)
EARNINGS PER SHARE	HEADLINE EARNINGS PER SHARE	NET ASSET VALUE PER SHARE	NET TANGIBLE ASSET VALUE PER SHARE
decreased by 219,6% to a loss of <b>3,06 cents</b> (H1 F2021: a profit of 2,56 cents)	decreased by 283,69% to a headline loss of <b>4,36 cents</b> (H1 F2021: a headline profit of 2,37 cents)	decreased by 6,3% to <b>19,5 cents</b> (H1 F2021: R20,8 cents)	decreased by 6,3% to <b>19,5 cents</b> (H1 F2021: R20,8 cents)

**No dividend declared**

### SHORT-FORM ANNOUNCEMENT

The contents of the short-form announcement are the responsibility of the Board of Directors of Ellies Holdings Limited. The information in the short-form announcement is a summary of the full announcement available on the Company's website on <https://elliesholdings.com/Ellies-Interim-Results-31-Oct-2021.pdf> and accordingly does not contain full or complete details. The full announcement is also available on the JSE website at <https://senspdf.jse.co.za/documents/2021/JSE/ISSE/ELI/INT2021.pdf>.

The information in this announcement has been extracted from the unaudited condensed consolidated financial results, but the short-form announcement itself has not been reviewed by the Company's auditors. Any investment decisions by shareholders/investors should be based on the full announcement released on SENS and published on the Company's website. The full announcement is also available at the Company's registered office (for inspection, at no charge, during office hours on any business day) and at the offices of the sponsor, Java Capital, from 14 December 2021 to 23 December 2021, both days inclusive. Copies of the full announcement may be requested by email to [info@elliesholdings.com](mailto:info@elliesholdings.com).

14 December 2021

### ELLIES HOLDINGS LIMITED

**Directors:** Messrs Timothy Fearnhead (Chairperson)\*, Dr Shaun Prithvirajh (CEO), Chris Booyens (CFO), Darren Kramer\*, Martin Kuscus\*, Edick Lehapa\*, Francois Olivier\*, Edward Raff\*  
\* Independent non-executive

**Preparer:** Prepared by Mr Jacques Liebenberg (BCompt (Hons), AGA(SA)), Interim Finance Executive/Consultant, under the supervision of Mr Chris Booyens CA(SA), Financial Director and CFO

**Company Secretary:** Acorim Secretarial & Governance Services

**Registered office:** Brooklyn Place, 3 Centex Close, Kramerville, Sandton, 2090 • (PO Box 57076, Springfield, 2137)

**Sponsor:** Java Capital, 6th Floor, 1 Park Lane, Wierda Valley, 2196

**Auditors:** BDO South Africa Inc

**Transfer secretaries:** Computershare Investor Services (Pty) Ltd

[www.elliesholdings.com](http://www.elliesholdings.com)