

REDEFINE PROPERTIES LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1999/018591/06)

JSE share code: RDF ISIN: ZAE000190252

Debt company code: BIRDF

LEI: 37890061EC026A7DA532

(Approved as a REIT by the JSE)

("Redefine" or the "Company")



DISTRIBUTION OF NOTICE OF GENERAL MEETING OF SHAREHOLDERS

Shareholders are referred to the announcement released on SENS on Monday, 29 November 2021 with regard to the proposed share-for-share offer to be made by Redefine to all EPP N.V. ("EPP") shareholders to acquire all of the remaining shares in EPP not already owned by Redefine (other than those EPP shares owned by I Group Consolidated Holdings Proprietary Limited and its subsidiaries), on the basis of 2.70 new Redefine shares for every one EPP share held (the "Redefine offer").

At the annual general meeting of the Company held on Tuesday, 23 February 2021, and in accordance with section 38 of the Companies Act, 71 of 2008 (the "Companies Act") and clause 8.7 of Redefine's memorandum of incorporation, Redefine shareholders placed 573 263 020 Redefine shares under the control of the directors of Redefine. However, should all EPP shareholders to whom the Redefine offer is made accept the Redefine offer, Redefine would be required to issue up to 1 135 037 043 new Redefine shares, and therefore the number of Redefine shares presently under the control of the Redefine directors is not sufficient to implement the Redefine offer in full.

Accordingly, Redefine has today, 14 December 2021, distributed a notice convening a general meeting of Redefine shareholders to be held at 10:00 on Thursday, 20 January 2022 (the "general meeting") to consider, and if deemed fit, pass with or without modification, an ordinary resolution placing an additional 1 135 037 043 ordinary Redefine shares under the control of the directors of Redefine. A copy of the notice of general meeting is available on the Company's website at: www.redefine.co.za/investors/investor-information/notices.

The salient dates and times with regard to the general meeting are as follows:

	2021
Record date to be eligible to receive the notice of general meeting	Friday, 3 December
Posting date	Tuesday, 14 December
	2022
Last day to trade in order to be eligible to vote at the general meeting	Tuesday, 11 January
Record date to be eligible to attend and vote at the general meeting	Friday, 14 January
Proxies due (for administrative purposes)	Tuesday, 18 January
General meeting at 10:00 on	Thursday, 20 January
Results of general meeting to be released on SENS	Thursday, 20 January

Any changes to the above dates and times will be announced on SENS.

The general meeting will be conducted by electronic communication as contemplated in section 63(2)(b) of the Companies Act, and shareholders can access the meeting platform at <https://web.lumiagm.com>. As part of the registration process, a unique meeting ID, username and password will be sent either via SMS or email to each shareholder who has pre-registered and is entitled to participate at the meeting.

14 December 2021

Corporate advisor and sponsor

The logo for Java Capital, featuring the word "JAVA" in a bold, blue, sans-serif font, followed by "CAPITAL" in a lighter, grey, sans-serif font. A thin blue horizontal line is positioned above the letters "A" and "V" in "JAVA".