

Vodacom Group Limited
(Incorporated in the Republic of South Africa)
(Registration number 1993/005461/06)
Share code: VOD ISIN: ZAE000132577
ADR code: VDMCY ISIN: US92858D2009
("Vodacom Group")

POSTING OF THE CIRCULAR, INCLUDING A NOTICE OF GENERAL MEETING, RELATING TO THE PROPOSED ACQUISITION BY VODACOM GROUP OF A 55% INTEREST IN VODAFONE EGYPT

1. Circular and notice of general meeting

Shareholders are referred to the announcement dated 10 November 2021 relating to the proposed acquisition of a 55% shareholding in Vodafone Egypt Telecommunications SAE ("Vodafone Egypt") from 2 wholly owned subsidiaries of Vodafone Group Plc, being Vodafone International Holdings B.V. and Vodafone Europe BV ("proposed transaction").

Shareholders are advised that the company has posted a circular, including a notice of general meeting of shareholders, relating to the proposed transaction ("general meeting") to be held at Vodacom World, 082 Vodacom Boulevard, Midrand, at 09:00 (South African time) on Tuesday 18 January 2022.

Copies of the circular may be obtained from the company's website at www.vodacom.com or from its registered office, Vodacom Corporate Park, 082 Vodacom Boulevard, Midrand or from the offices of the company's transaction sponsor, UBS South Africa (Proprietary) Limited, 144 Oxford Road 8th Floor South Wing, Melrose from Friday 10 December 2021 to Friday 14 January 2022.

The health and wellbeing of Vodacom Group staff and shareholders are paramount. In the event that South Africa enters into a higher level lockdown in January 2022 and restrictions are put in place around social gatherings, the general meeting will continue at the scheduled date and time but in person attendance registration of the general meeting will not be permitted. Instead the general meeting will be held in fully electronic format in accordance with Section 62(2)(a) of the Companies Act, 2008, as amended and the company's memorandum of incorporation. In such a case, Vodacom Group will make an announcement on SENS and its website prior to the general meeting giving details of the electronic format and how shareholders can register for such a virtual meeting.

2. Salient dates and times

Record date for posting the circular	Friday 3 December 2021
Circular incorporating notice of general meeting posted to shareholders	Friday 10 December 2021
Last day to trade in order to be eligible to attend and vote at the general meeting	Tuesday 4 January 2022
Record date for attending and voting at the general meeting	Friday 7 January 2022
Recommended day to lodge forms of proxy in respect of the general meeting by 09:00	Monday 17 January 2022

General meeting of shareholders to be held at 09:00 at Vodacom World, 082 Vodacom Boulevard, Midrand for the purpose of considering and, if deemed fit, approving, with or without modification, the resolutions proposed thereat	Tuesday 18 January 2022
Results of general meeting released on SENS	Tuesday 18 January 2022

Notes:

1. The dates and times indicated in the table above are subject to change. Any such changes will be released on SENS and published in the South African press.
2. All times referred to in this announcement are references to South African standard time.

Midrand

10 December 2021

Sponsor: UBS South Africa (Proprietary) Limited