

ASTRAL FOODS LIMITED
“Astral Foods”
(Reg. No. 1978/003194/06)
(Incorporated in the Republic of South Africa)
Share Code: ARL
ISIN Code: ZAE000029757

AVAILABILITY OF 2021 INTEGRATED REPORT, NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND BEE ANNUAL COMPLIANCE REPORT

Further to the publication of the detailed audited financial results for the year ended 30 September 2021 on SENS on Monday 15 November 2021, Astral Foods advises that its 2021 Integrated Report, which incorporates the audited annual financial statements and the auditor’s report for the period, is available on its website:

<https://www.astralfoods.com/assets/Documents/Index/Integrated-Report-for-the-year-ended-30-September-2021.pdf>

or can be obtained from Astral Foods’ registered office from today, 10 December 2021. The audited annual financial statements and unqualified auditor’s report contain no modifications from the aforementioned SENS announcement and therefore no abridged report will be published.

NOTICE OF ANNUAL GENERAL MEETING (“AGM”)

The notice of AGM has been distributed to shareholders today, 10 December 2021 and accordingly notice is hereby given that the AGM of Astral Foods will be held in the Boardroom, 92 Koranna Avenue, Doringkloof, Centurion and by way of electronic communication on Thursday, 3 February 2022 at 08:00 to transact the business as set out in the notice of AGM.

The salient dates for the AGM are as follows:

Record date to receive the notice of AGM	Friday, 3 December 2021
Notice of AGM distributed to shareholders	Friday, 10 December 2021
Last day to trade to be eligible to vote at the AGM	Tuesday, 25 January 2022
Record date for voting purposes at the AGM	Friday, 28 January 2022
For administrative purposes, forms of proxy to be lodged by 08:00*	Wednesday, 2 February 2022
AGM to be held at 08:00	Thursday, 3 February 2022
Results of AGM announcement released on SENS on or about	Thursday, 3 February 2022

* Any form of proxy not delivered to the transfer secretaries by this time may be handed to the Chairman of the AGM at any time before the appointed proxy exercises any shareholder rights at the AGM.

BEE ANNUAL COMPLIANCE REPORT

Shareholders are advised that Astral Foods’ annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment (“BEE”) Amendment Act, 2013 (Act No 46 of 2013)

has been submitted to the BEE Commission and is available on the Astral Foods' website at <https://www.astralfoods.com/BEE%20status.html>.

Pretoria
10 December 2021

Sponsor
Nedbank Corporate and Investment Banking, a division of Nedbank Limited