

ABSA BANK LIMITED
(Registration number 1986/004794/06)

JSE Alpha Code: ASN396

ISIN: ZAE000282018

REDEMPTION OF ASN396 FINANCIAL INSTRUMENT

In terms of paragraphs 27(b) of the Applicable Pricing Supplement, the Anniversary Index Level on 22 November 2021 was greater than the Anniversary Autocall Level, triggering an Autocall Event resulting in an automatic Early Redemption and termination.

Accordingly the ASN396 note has been suspended from trading tomorrow, Tuesday, 07 December 2021. ASN396 will redeem and automatically terminate with effect from 14 December 2021.

JSE Short Code	ABMBSN396
JSE Alpha Code	ASN396
JSE Long Code	ABMBSN396-04DECEMBER2025
ISIN	ZAE000282018
Issue Size	55,100
Payment (per unit)*	R1,140.00
Last Date to Trade	Tuesday, 07 December 2021
Suspension	Wednesday, 08 December 2021
Record Date	Friday, 10 December 2021
Payment Date	Monday, 13 December 2021
Termination Date	Tuesday, 14 December 2021

Settlement will happen outside of Strate.

Following the full redemption, there will be RNil ASN396 Notes in issue.

* Holders of ASN396 are advised 66 units were unwind in 2020 and the settlement took place outside of Strate. The expiry price is based on the remaining issue size of 55,034 units of ASN396.

07 December 2021

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

