

BHP Group Plc

Registration number 3196209

Registered in England and Wales

Share code: BHP

ISIN: GB00BH0P3Z91

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JSE Limited

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Unification of BHP's Dual Listed Company (DLC) structure

Financial Conduct Authority Submissions

The following document has today been submitted to the FCA National Storage Mechanism and will shortly be available for inspection at:

<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

- Presentation - Unification of BHP's Dual Listed Company (DLC) structure

The document will also shortly be available via BHP's website at:

<https://www.bhp.com/investors/presentations-events/meetings>

Further information on BHP can be found at [bhp.com](https://www.bhp.com).

Sponsor: UBS South Africa (Pty) Limited

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Registered in England and Wales

Registered Office: Nova South, 160 Victoria Street

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A member of the BHP Group which is headquartered in Australia