

BHP Group Plc

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JSE Limited

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Unification of BHP's Dual Listed Company (DLC) structure

Financial Conduct Authority Submissions

The following document has today been submitted to the FCA National Storage Mechanism and will shortly be available for inspection at:
<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

- Presentation - Unification of BHP's Dual Listed Company (DLC) structure

The document will also shortly be available via BHP's website at:
<https://www.bhp.com/investors/presentations-events/meetings>

Further information on BHP can be found at bhp.com.

Sponsor: UBS South Africa (Pty) Limited

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A member of the BHP Group which is headquartered in Australia