

Europa Metals Ltd  
(Formerly Ferrum Crescent Limited)  
(Incorporated and registered in Australia  
and registered as an external company in  
the Republic of South Africa)  
(Registration number 4459850)  
(External company registration number 2011/116305/10)  
Share code on the ASX: EUZ  
Share code on AIM: EUZ  
Share code on the JSE: EUZ  
ISIN: AU0000014342  
("Europa")

## Results of Annual General Meeting and Issue of Equity

Europa Metals, the European focused lead, zinc and silver developer, is pleased to announce that the resolutions proposed at its Annual General Meeting ("AGM") held earlier today, as set out in the Notice of Annual General Meeting dated 29 October 2021 (the "Notice"), were all duly approved by shareholders.

Defined terms used in this announcement have the same meanings as those ascribed to them in the Notice and/or its associated Explanatory Statement unless otherwise defined herein or the context requires otherwise.

A poll was taken at the AGM and in accordance with section 251AA of the Corporations Act 2001, the following information is provided in respect of each of the resolutions considered and voted upon at the AGM.

The total number of proxy votes exercisable by all proxies validly appointed was in respect of 14,773,856 ordinary shares from the validly appointed proxies of 16 shareholders.

Details of proxy and poll votes in respect of each of the resolutions set out in the Notice are as follows.

### Resolution 1: Re-election of Laurence Read as a director

| Manner in which securityholder directed the proxy vote<br>(at proxy close date) |                  |                        |                  | Manner in which votes were cast in person or by<br>proxy on a poll |                  |                  |                 |
|---|------------------|------------------------|------------------|--|------------------|------------------|-----------------|
| VOTES<br>FOR  | VOTES<br>AGAINST | VOTES<br>DISCRETIONARY | VOTES<br>ABSTAIN | VOTES<br>FOR   | VOTES<br>AGAINST | VOTES<br>ABSTAIN | VOTES<br>RESULT |
| 11,663,779  | 3,109,591        | 486                    | -                | 11,960,884   | 3,109,591        | -                | Pass            |
| 78.95%  | 21.05%           | 0.00%                  | N/A              | 79.37%   | 20.63%           | N/A              |                 |

### Resolution 2: Approval to issue the Second Fundraising Shares

| Manner in which securityholder directed the proxy vote<br>(at proxy close date) |                  |                        |                  | Manner in which votes were cast in person or by<br>proxy on a poll |                  |                  |                 |
|---|------------------|------------------------|------------------|--|------------------|------------------|-----------------|
| VOTES<br>FOR  | VOTES<br>AGAINST | VOTES<br>DISCRETIONARY | VOTES<br>ABSTAIN | VOTES<br>FOR   | VOTES<br>AGAINST | VOTES<br>ABSTAIN | VOTES<br>RESULT |
| 11,663,779  | 3,109,591        | 486                    | -                | 11,960,884   | 3,109,591        | -                | Pass            |
| 78.95%  | 21.05%           | 0.00%                  | N/A              | 79.37%   | 20.63%           | N/A              |                 |

### Resolution 3: Approval to issue Adviser Options to Bennelong Corporate Limited

| Manner in which securityholder directed the proxy vote<br>(at proxy close date) |                  |                        |                  | Manner in which votes were cast in person or by<br>proxy on a poll |                  |                  |                 |
|---|------------------|------------------------|------------------|--|------------------|------------------|-----------------|
| VOTES<br>FOR  | VOTES<br>AGAINST | VOTES<br>DISCRETIONARY | VOTES<br>ABSTAIN | VOTES<br>FOR   | VOTES<br>AGAINST | VOTES<br>ABSTAIN | VOTES<br>RESULT |
| 11,433,643  | 3,257,522        | 486                    | 82,205           | 11,730,748   | 3,257,522        | 82,205           | Pass            |
| 77.83%  | 22.17%           | 0.00%                  | N/A              | 78.27%   | 21.73%           | N/A              |                 |

#### Resolution 4: General Authority to allot securities for non-cash consideration purposes

| Manner in which securityholder directed the proxy vote<br>(at proxy close date) |                  |                        |                  | Manner in which votes were cast in person or by<br>proxy on a poll |                  |                  |                 |
|---|------------------|------------------------|------------------|--|------------------|------------------|-----------------|
| VOTES<br>FOR  | VOTES<br>AGAINST | VOTES<br>DISCRETIONARY | VOTES<br>ABSTAIN | VOTES<br>FOR   | VOTES<br>AGAINST | VOTES<br>ABSTAIN | VOTES<br>RESULT |
| 11,666,706  | 2,322,918        | 486                    | 73               | 11,963,811   | 2,322,918        | 73               | Pass            |
| 83.40%  | 16.60%           | 0.00%                  | N/A              | 83.74%   | 16.26%           | N/A              |                 |

#### Resolution 5: Disapplication of Pre-emption Rights (authority to allot securities for cash consideration purposes)

| Manner in which securityholder directed the proxy vote<br>(at proxy close date) |                  |                        |                  | Manner in which votes were cast in person or by<br>proxy on a poll |                  |                  |                 |
|---|------------------|------------------------|------------------|--|------------------|------------------|-----------------|
| VOTES<br>FOR  | VOTES<br>AGAINST | VOTES<br>DISCRETIONARY | VOTES<br>ABSTAIN | VOTES<br>FOR   | VOTES<br>AGAINST | VOTES<br>ABSTAIN | VOTES<br>RESULT |
| 11,430,839  | 3,342,458        | 486                    | 73               | 11,727,944   | 3,342,458        | 73               | Pass            |
| 77.38%  | 22.62%           | 0.00%                  | N/A              | 77.82%   | 22.18%           | N/A              |                 |

#### Resolution 6: Amendments to the Company's Constitution

| Manner in which securityholder directed the proxy vote<br>(at proxy close date) |                  |                        |                  | Manner in which votes were cast in person or by<br>proxy on a poll |                  |                  |                 |
|---|------------------|------------------------|------------------|--|------------------|------------------|-----------------|
| VOTES<br>FOR  | VOTES<br>AGAINST | VOTES<br>DISCRETIONARY | VOTES<br>ABSTAIN | VOTES<br>FOR   | VOTES<br>AGAINST | VOTES<br>ABSTAIN | VOTES<br>RESULT |
| 11,665,070  | 3,106,591        | 522                    | 1,673            | 11,962,211   | 3,106,591        | 1,673            | Pass            |
| 78.97%  | 21.03%           | 0.00%                  | N/A              | 79.38%   | 20.62%           | N/A              |                 |

#### Issue of Equity and Total Voting Rights

Further to the approval of Resolution 2 at the AGM, the Company is proceeding with the issue of the Second Fundraising Shares pursuant to the terms of the Fundraising, full details of which were announced on 26 October 2021.

Accordingly, application has been made to the London Stock Exchange for admission of the 5,434,676 Second Fundraising Shares to trading on AIM ("Admission") and to the Johannesburg Stock Exchange for quotation on AltX. It is expected that Admission will become effective and that dealings in the Second Fundraising Shares will commence at 8.00 a.m. on 1 December 2021.

Following Admission, the Company's total issued ordinary share capital will comprise 79,130,649 Ordinary Shares with voting rights. This figure may be used by Shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company's share capital pursuant to the Company's Constitution.

Further to the approval of Resolution 3 at the AGM, the Company will shortly proceed to issue 1,500,000 adviser options to Bennelong Corporate Limited on the terms and conditions contained within Annexure A to the Explanatory Statement (the "Adviser Options"). The Adviser Options are exercisable at 5 pence per share up to and including 30 November 2023.

For further information on the Company, please visit:

[www.europametals.com](http://www.europametals.com)

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*The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulation (EU) No. 596/2014 as it forms part of United Kingdom domestic law pursuant to the European Union (Withdrawal) Act 2018, as amended.*

30 November 2021

United Kingdom