

Invicta Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 1966/002182/06)
Ordinary Share code: IVT Ordinary Share ISIN: ZAE000029773
Preference Share code: IVTP Preference Share ISIN: ZAE000173399
(“Invicta”)

RESULTS OF GENERAL MEETING

Shareholders are referred to the circular issued by Invicta dated 29 October 2021 (“Circular”) relating to:

- the specific repurchase by Invicta of 1 500 000 and 2 400 000 Invicta ordinary shares from Mr Lance R Sherrell and Mr David I Samuels respectively, for an aggregate cash consideration of R109.2 million (the “**Share Repurchase(s)**”); and
- the repurchase by Invicta of 1 541 823 Invicta ordinary shares from Humulani Marketing Proprietary Limited, a wholly-owned subsidiary of Invicta South Africa Holdings Proprietary Limited, which in turn is a subsidiary of Invicta, for a cash consideration of R48.907 million (the “**Treasury Share Repurchase**”).

Shareholders are advised that at the general meeting of Invicta shareholders held virtually through electronic communication on Monday, 29 November 2021 (in terms of the Circular and the accompanying notice of general meeting) (“**General Meeting**”), the resolutions put to shareholders were passed by the requisite majority, and the voting results were as follows:

Resolution	Number of ordinary shares voted	Percentage of ordinary shares in issue* (%)	For** (%)	Against** (%)	Abstained* (%)
Special Resolution Number 1: Share Repurchase from L Sherrell	77 916 842	69.88	100.00	0.00	0.08
Special Resolution Number 2: Share Repurchase from D Samuels	77 916 842	69.88	100.00	0.00	0.08
Special Resolution Number 3: Treasury Share Repurchase	77 916 842	69.88	100.00	0.00	0.08
Ordinary Resolution Number 1: Signature of documents	77 916 986	69.88	100.00	0.00	0.08

* Based on 111 494 738 shares in issue at the date of the General Meeting.

** In relation to the total number of shares voted at the General Meeting.

29 November 2021

Sponsor

Nedbank Corporate and Investment Banking, a division of Nedbank Limited