

TREMATON CAPITAL INVESTMENTS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 1997/008691/06)
JSE code: TMT
ISIN: ZAE000013991
("Trematon" or "the company")

PRELIMINARY CONDENSED CONSOLIDATED RESULTS AND CAPITAL DISTRIBUTION
for the year ended 31 August 2021

SALIENT FEATURES

	2021	2020	%
	R	R	change
Revenue	402 540 050	375 245 550	7
Operating profit	74 832 310	96 694 875	(23)
Loss after tax	(8 652 219)	(2 633 441)	(229)
Headline earnings/(loss)	4 367 994	(6 965 805)	163
Loss per share (cents)	(7.9)	(2.0)	(295)
Headline earnings/(loss) per share (cents)	2.1	(3.3)	164
Net asset value per share (cents)	401	416	(4)
Intrinsic net asset value per share (cents)	536	519	3
Capital distribution per share (cents)	30.0	7.5	300

CAPITAL DISTRIBUTION

On 11 November 2021, subsequent to year-end, the board of directors declared a capital distribution of 30.0 cents per share (2020: 7.5 cents) as a return of contributed tax capital to shareholders recorded in the share register of the company at the close of business on Friday, 17 December 2021.

The net amount payable to shareholders is R62.8 million, being 30.0 cents per share based on 209 397 290 ordinary shares in issue at the declaration date.

The income tax reference number of Trematon Capital Investments Limited is 9340/323/84/0.

The salient dates relating to the distribution are as follows:

Last date to trade:	Monday, 13 December 2021
Ex-date:	Tuesday, 14 December 2021
Record date:	Friday, 17 December 2021
Payment date:	Monday, 20 December 2021

Share certificates may not be dematerialised or rematerialised between Tuesday, 14 December 2021 and Friday, 17 December 2021, both days inclusive.

DIRECTORS' STATEMENT

The directors, who take responsibility for the contents of this short-form announcement, present the provisional condensed consolidated results of Trematon Capital Investments Limited for the year ended 31 August 2021.

The annual results were prepared under the supervision of the chief financial officer, Mr AL Winkler CA (SA).

The information in this announcement has been extracted from the condensed consolidated financial statements which have been independently reviewed by the Trematon Group's auditors, Mazars. Their unmodified review opinion is available on the company's website at <https://www.trematon.co.za/download/2459>. This announcement itself has not been reviewed or audited.

The financial information is only a summary and does not contain full details of the annual financial results. Any investment decisions by investors and/or shareholders should be based on information contained in the full announcement, which is available on the company's website at: <https://www.trematon.co.za/download/2458>

The full announcement will also be available on the JSE website at the following address: <https://senspdf.jse.co.za/documents/2021/jse/isse/tmt/fy2021.pdf>

Copies of the full announcement and the auditor's review opinion may also be requested, at no charge, at the company's registered office by phoning the company during office hours on +27 21 421 5550.

Domicile and registered office: 3rd Floor, Aria North Wharf
42 Hans Strijdom Avenue, Foreshore, Cape Town, 8001
PO Box 15176, Vlaeberg, 8018

Transfer secretaries: JSE Investor Services (Pty) Limited

19 Ameshoff Street, Braamfontein, 2001

Directors: R Lockhart-Ross (Chairman)*#, AJ Shapiro (Chief Executive Officer),

AL Winkler (Chief Financial Officer), JP Fisher*#, K Getz*, A Groll, MA Sessions*#, R Stumpf*

* Non-executive # Independent

Secretary: JJ Vos

Sponsor: Sasfin Capital, a member of the Sasfin Group

Auditor: Mazars

Date published: 18 November 2021

Prepared by: The group financial results have been prepared under the supervision of Mr AL Winkler Chief Financial Officer CA (SA).

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