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**Bauba Resources Limited**  
Incorporated in the Republic of South Africa  
(Registration number 1986/004649/06)  
Share code: BAU ISIN: ZAE000145686  
("Bauba" or "the Company")

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**NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING**

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**NO CHANGE STATEMENT**

Shareholders are advised that the abridged audited consolidated annual financial statements and notice of annual general meeting for the year ended 30 June 2021 ("**Abridged results**"), was distributed to shareholders today, 15 November 2021, and is also available on the Company's website, <https://www.baubaresources.co.za/investors-downloads/>. The integrated annual report for the year ended 30 June 2021 ("**IAR**") will be available on the Company's website from 16 November 2021. The Abridged results and the IAR contain no modifications to the reviewed provisional condensed consolidated results for the year ended 30 June 2021 published on SENS on 29 September 2021.

**NOTICE OF ANNUAL GENERAL MEETING**

Notice is hereby given that the annual general meeting of shareholders of Bauba ("**AGM**") will be held at 10:00 on Tuesday, 14 December 2021 at the registered office of the Company at Cube Workspace, 1 Wedgewood Link, Bryanston to consider and, if deemed fit, to pass with or without modification, the business stated in the notice of the AGM ("**Notice**"), which is contained in the Abridged results.

The salient information pertaining to the Annual General Meeting is set out below:

Issuer name	Bauba Resources Limited
Type of instrument	Ordinary shares
ISIN number	ZAE000145686
JSE code	BAU
Meeting type	Annual General Meeting
Meeting venue	Cube Workspace, 1 Wedgewood Link, Bryanston
Record date – To determine which shareholders are entitled to receive the Notice	Friday, 5 November 2021
Publication/Posting Date	Monday, 15 November 2021
Last day to trade – Last day to trade to determine eligible shareholders that may attend, speak and vote at the AGM	Tuesday, 30 November 2021
Record date – Record date to determine eligible shareholders that may attend, speak and vote at the AGM	Friday, 3 December 2021
Meeting deadline date – (For administrative purposes), forms of proxy for the AGM to be lodged	10:00 on Friday, 10 December 2021
AGM date	10:00 on Tuesday, 14 December 2021
Publication of results of AGM	Tuesday, 14 December 2021
Web site link	<a href="http://www.baubaresources.co.za">www.baubaresources.co.za</a>

Johannesburg  
15 November 2021

**Sponsor**  
Merchantec Capital