



VISUAL INTERNATIONAL HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 2006/030975/06)
ISIN Code: ZAE000187407 Share code: VIS
("Visual" or "the Company" or "the Group")

SHORT-FORM ANNOUNCEMENT

UNAUDITED INTERIM CONDENSED CONSOLIDATED RESULTS FOR SIX MONTHS ENDED 31 AUGUST 2021 AND RENEWAL OF CAUTIONARY ANNOUNCEMENT

Salient Features

Extracted from the unaudited condensed consolidated results for the six months ended 31 August 2021:

	31 August 2021 R	31 August 2020 R	Percentage Change
Revenue	11 587	11 587	-
Operating loss	(3 901 177)	(2 420 261)	(61%)
Headline loss per share	(0.95)	(0.43)	(121%)
Loss per share	(0.95)	(0.43)	(121%)
Dividend	-	-	-
Net asset value per share	(2.99)	(4.35)	31%

Short-Form Announcement

The short-form announcement is the responsibility of the Board of Directors of Visual and is only an extract of the information contained in the unaudited condensed consolidated results for the six months ended 31 August 2021.

The short-form announcement is the responsibility of the Directors and is only a summary of information set out in the full announcement which is available on the Company's website (www.visualinternational.co.za). This announcement does not contain full or complete details and any investment decisions by investors and/or shareholders should be based on consideration of the published SENS announcement available on:

<https://senspdf.jse.co.za/documents/2021/JSE/ISSE/VIS/VISIR21.PDF>

<https://visualinternational.co.za/investorrelations/SENS>

Copies of the full announcement may be requested from the Company (leeanne@visualinternational.co.za) or inspected at the registered office and/or the Designated Advisors' office, at no charge, during office hours.

By order of the Board
Cape Town

10 November 2021

Directors: CK Robertson; R Kadalie; RR Richards*#; CT Vorster*#; LT Matholwa*# N Zuma*; Z Mbokazi*#

(* non-executive # independent)

Registered Address: 23 Kleinplaas, Hohenort Street, Stellenberg, 7550 (P.O. Box 3163, Tyger Valley, 7536)

Company Secretary: Light Consulting Proprietary Limited

Transfer Secretaries: JSE Investor Services Proprietary Limited, 13th Floor, 19 Ameshoff Street, Braamfontein, 2017

Designated Advisor: AcaciaCap Advisors Proprietary Limited

Website: www.visualinternational.co.za

Designated Advisor

AcaciaCap Advisors Proprietary Limited

