

**ABSA BANK LIMITED**

(Incorporated with limited liability on 26 November 1986 under registration number 1986/004794/06 in the Republic of South Africa)

Bond Code: ASN738

ISIN No: ZAE000304739

Bond Code: ASN739

ISIN No: ZAE000304713

**NEW FINANCIAL INSTRUMENTS LISTING**

The JSE Limited has granted financial instruments listings to **ABSA BANK LIMITED “ASN738 and ASN739”** notes under its Master Structured Note Programme Memorandum. Copies of the Master Structured Note Programme and Pricing Supplements are available on the issuer’s website at <https://www.absa.africa/absaafrica/investor-relations/debt-investors/>

**INSTRUMENT TYPE:****INDEX-LINKED NOTES**

Authorised Programme size

R60,000,000,000.00

Total Notes in issue

R40 533 547 415,52

**Full Note details are as follows:**

Index	MSCI World USD Price Index
Listing Date	10 November 2021
Issue Size	45,003
Issue Price (ZAR)	1,000
Maturity Date	14 April 2026
JSE Long Code	ABMBSN738-14APRIL2026
JSE Short Code	ABMBSN738
JSE Alpha Code	ASN738
ISIN	ZAE000304739
Sector	Specialised Securities
Sub – Sector	Investment Products

**Full Note details are as follows:**

Index	MSCI World USD Price Index
Listing Date	10 November 2021
Issue Size	95,007
Issue Price (ZAR)	1,000
Maturity Date	14 April 2026
JSE Long Code	ABMBSN739-14APRIL2026
JSE Short Code	ABMBSN739
JSE Alpha Code	ASN739
ISIN	ZAE000304713

Sector

Specialised Securities

Sub – Sector

Investment Products

09 November 2021

**Debt Sponsor**

Absa Corporate and Investment Bank, a division of Absa Bank Limited

