

ROYAL BAFOKENG PLATINUM LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 2008/015696/06)
JSE share code: RBP ISIN: ZAE000149936
("RBPlat" or the "Company")

WITHDRAWAL OF CAUTIONARY ANNOUNCEMENT

Shareholders are referred to the joint cautionary announcement released on SENS by the Company and Impala Platinum Holdings Limited on 27 October 2021 ("Joint Cautionary Announcement") and are advised that the Company has been informed by its single largest shareholder, Royal Bafokeng Holdings Limited ("RBH") that it is no longer supportive of the transaction referred to in that Joint Cautionary Announcement. RBH has further indicated that in so far as it holds shares in the Company, it will vote against the proposed scheme of arrangement referred to in the Joint Cautionary Announcement. Due to this unexpected turn of events, the scheme of arrangement cannot be implemented without the support of RBH. Accordingly, caution is no longer required to be exercised by shareholders when dealing in securities of the Company.

Director responsibility statement

The board of directors of RBPlat, individually and collectively, accept full responsibility for the accuracy of the information contained in this announcement and certify that, to the best of their knowledge and belief, such information is true and that this announcement does not omit any facts that would make any of the information false or misleading. The board of directors of RBPlat have made all reasonable enquires to ascertain that no facts have been omitted and that this announcement contains all information required by law.

Johannesburg

9 November 2021

Lead Corporate & Financial Advisor and Transaction Sponsor
Questco Proprietary Limited

JSE Sponsor and Financial Advisor
Merrill Lynch South Africa Proprietary Limited t/a BofA Securities

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