

Imperial Logistics Limited  
(Incorporated in the Republic of South Africa)  
Registration number 1946/021048/06  
ISIN: ZAE000067211  
JSE share code: IPL  
("Imperial")

FULFILMENT OF ALL CONDITIONS PRECEDENT RELATING TO THE ACQUISITION OF DEEP  
CATCH NAMIBIA HOLDINGS (PROPRIETARY) LIMITED

Imperial shareholders are referred to the announcement released on the JSE Stock Exchange News Service on 17 June 2021 in which they were advised that Imperial, through its wholly-owned subsidiary, Imperial Capital Limited, entered into an agreement to acquire 100% of the issued share capital of Deep Catch Namibia Holdings (Proprietary) Limited ("Deep Catch") from its shareholders, Salt Capital Ventures Limited, DEG - Deutsche Investitions- und Entwicklungsgesellschaft mbH, Christoph Kubirske, Jared-Dwight Geysler and Lewton Geysler (the "Transaction").

Shareholders are hereby advised that all the conditions precedent relating to the Transaction have now been fulfilled and the Transaction will be implemented on 2 November 2021.

Bedfordview  
3 November 2021

Sponsor to Imperial  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)

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