

AFRICAN AND OVERSEAS ENTERPRISES LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1947/027461/06)

JSE share code: AOO ISIN: ZAE000000485

JSE share code: AON ISIN: ZAE0000009718

JSE share code: AOVP ISIN: ZAE000000493

("the company")



POSTING OF INTEGRATED ANNUAL REPORT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are referred to the announcement released on SENS on 22 September 2021 and are advised that the integrated annual report, which includes the notice of annual general meeting and the summarised consolidated financial statements for the financial year ended 30 June 2021, was dispatched to shareholders today, Tuesday, 2 November 2021. The integrated annual report is available on the company's website, <https://retrueform.com/wp-content/uploads/2020/04/AFRICAN-AND-OVERSEAS-ENTERPRISES-LIMITED-2021-INTEGRATED-ANNUAL-REPORT.pdf>

The integrated annual report contains a notice of annual general meeting for the company which will be held via a remote interactive platform, Microsoft Teams on Thursday, 2 December 2021 at 11h00. The last day to trade in order to be eligible to participate in and vote at the annual general meeting is Tuesday, 23 November 2021 and the record date to participate in and vote at the annual general meeting is Friday, 26 November 2021.

2 November 2021

Sponsor

JAVACAPITAL