

## **TREMATON CAPITAL INVESTMENTS LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number: 1997/008691/06)

JSE share code: TMT

ISIN: ZAE000013991

("Trematon" or the "Company")

### **NOTICE IN TERMS OF SECTION 45(5)(a) OF THE COMPANIES ACT 71 OF 2008, AS AMENDED**

Notice is hereby given in terms of section 45(5)(a) of the Companies Act 71 of 2008, as amended (the "Act"), as follows:

- Nedbank Limited ("Nedbank") has extended the settlement date of the loan in the amount of R654 337 430 ("Loan") to ARIA Property Group Proprietary Limited ("ARIA"), a subsidiary of the Company, subject to the provision of security for repayment of the Loan by the Company;
- As part of the revised terms, the Company's sureties for the Loan have been reduced from R407 million to R215 million and the interest rate on the Loan decreased by 0.19%.
- the board of directors of the Company (the "Board") has on 20 October 2021, resolved that its existing limited Deed of Suretyship dated 20 January 2017 in favour of Nedbank shall remain in place and shall be valid security for the Loan;
- the provision of the security in terms of the limited Deed of Suretyship constitutes financial assistance by Trematon to a related company in terms of section 45 of the Act and is authorised by a special resolution of Trematon shareholders dated 27 January 2021;
- In terms of and pursuant to section 44 and/or section 45 and/or section 46 of the Act, the Board has considered all reasonably foreseeable financial circumstances of the Company so as to satisfy itself of the solvency and liquidity of the Company immediately after providing the financial assistance as contemplated in terms of the security provided for the Loan.

2 November 2021

Sponsor

Sasfin Capital

A member of the Sasfin Group