

RAND MERCHANT INVESTMENT HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
Registration number: 2010/005770/06
ISIN: ZAE000210688
Share code: RMI
("RMI" or "the company")

NO CHANGE STATEMENT, AVAILABILITY OF ANNUAL FINANCIAL STATEMENTS, NOTICE OF ANNUAL GENERAL MEETING AND CHANGES TO DIRECTORATE

No change statement

With regard to the audited results for the year ended 30 June 2021, shareholders are advised that the summary annual financial statements and the notice of annual general meeting were distributed to shareholders on Tuesday, 26 October 2021. The summarised annual financial statements contain no modifications to the audited results which were released on SENS on Monday, 20 September 2021.

Audit report

We confirm that there have been no changes to the unmodified auditor's report referenced in the audited results which was made available to shareholders at the company's registered office on the same date as the release of the audited results.

Availability of annual financial statements, integrated report and King IV application summary

Shareholders are advised that RMI's annual financial statements for the year ended 30 June 2021, which include the consolidated and separate annual financial statements, and the external auditor's unmodified report, have been available on RMI's website (www.rmih.co.za) since the audited results were released on SENS on Monday, 20 September 2021.

RMI's 2021 integrated report and King IV application summary will be available on RMI's website (www.rmih.co.za) from Friday, 29 October 2021.

A printed copy of the annual financial statements, integrated report and King IV application summary can be requested from the company secretary, Schalk Human, at schalk.human@rmih.co.za and collected from RMI's registered office being 12th Floor, The Bank, corner of Cradock and Tyrwhitt Avenues, Rosebank, 2196 during office hours at no cost.

Notice of annual general meeting

Notice is hereby given that the 11th annual general meeting of RMI shareholders will be held in the boardroom, 12th floor, The Bank, corner of Cradock and Tyrwhitt Avenues, Rosebank, 2196 on Wednesday, 24 November 2021 at 09:00 to transact the business as stated in the annual general meeting notice forming part of the summary annual financial statements.

Salient information relating to the annual general meeting

Issuer name	Rand Merchant Investment Holdings Limited
Type of instrument	Ordinary shares
ISIN number	ISIN: ZAE000210688
JSE code	RMI
Meeting type	Annual general meeting
Meeting venue	12th floor, The Bank, corner of Cradock and Tyrwhitt Avenues, Rosebank, 2196
Record date to determine which shareholders are entitled to receive the notice of meeting	Friday, 15 October 2021
Posting date	Tuesday, 26 October 2021

Last day to trade to determine eligible shareholders that may attend, speak and vote at the annual general meeting	Tuesday, 16 November 2021
Record date to determine eligible shareholders that may attend, speak and vote at the annual general meeting	Friday, 19 November 2021
Meeting deadline date (for administrative purposes, forms of proxy for the meeting to be lodged)*	09:00 on Monday, 22 November 2021
Meeting date	09:00 on Wednesday, 24 November 2021
Publication of results, on or about	Wednesday, 24 November 2021
Web site link	www.rmih.co.za

* Alternatively, to be handed to the chairman of the annual general meeting at any time prior to the person appointed as proxy exercising any rights of the shareholder at the annual general meeting.

Changes to directorate

In compliance with the Listings Requirements of the JSE Limited, shareholders are advised that, due to reasons including retirement and full-time professional demands, the following directors have decided to step down from the RMI board of directors (RMI board) and board committees as from the date of the annual general meeting on 24 November 2021:

- Mr Paul Harris, non-executive director
- Ms Sonja De Bruyn, independent non-executive director
- Mr Ralph Mupita, independent non-executive director
- Mr Obakeng Phetwe, non-executive director

RMI would like to thank these directors for their valuable contributions made over many years while serving on the RMI board. A special word of gratitude is extended to Mr Paul Harris, one of the founding members of the group, not only for his immeasurable contribution to RMI and the wider group, but also the South African financial services landscape as a whole.

RMI is currently assessing the composition of the RMI board to align with its geographic and sectoral focus. Further announcements in this regard will be made in due course.

Rosebank
27 October 2021

Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)