

ABSA BANK LIMITED

(Incorporated with limited liability in South Africa under registration number 1986/004794/06)

Bond Issuer Code: BIABS

("Absa")

Instrument Long Name: ABLPEGP2–15Nov2021

JSE Short Code: ABLPEGP2

Alpha Code: LPEGP2

Instrument ISIN: ZAE000234381

Notice of Expiry of Long Equity Investment Plan Security (LEIP)

Holders of LEIP securities are advised of the LPEGP2 LEIP expiry at the close of trade on Monday, 15 November 2021 ("**Expiry Date**").

Please note that holders of the LEIP securities should ensure that their holdings are registered prior to the expiry date as only registered holders are entitled to exercise. All holders of the LEIP security as at the Expiry Date will be paid the Expiry Price as determined at the end of day of Monday, 15 November 2021. Settlements will not take place via Strate Limited.

A further announcement with the final price will released on Monday, 15 November 2021.

Instrument Long Name	ABLPEGP2–15Nov2021
JSE Short Code	ABLPEGP2
Alpha Code	LPEGP2
ISIN	ZAE000234381
Underlying Index	S&P 500 Index and EURO STOXX 50 index
Issue size	109,632
Linked Shares	Anglo-American PLC
Initial Price	R209.70
Expiry Price*	R345.817836
Sector	Investment Product
Listing Date	14 November 2016
Last date to trade	Tuesday, 09 November 2021
Suspension date	Wednesday, 10 November 2021
Record date	Friday, 12 November 2021
Payment Date	Thursday, 18 November 2021
Termination date	Friday, 19 November 2021

* Holders of LEIP securities **LPEGP2** are advised that 50% of the issue size (54,816) had struck and was settled on 19 November 2019 at an expiry price of 304.1955. The settlement took place outside of Strate. The Indicative expiry price is based on the remaining issue size of 54,816 units of LPEGP2.

Copies of the pricing supplement and Offering Circular are available at the office stated below.

Structured Products
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15 Alice Lane
Sandton
2146

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27 October 2021

Debt sponsor to Absa Bank Limited:

Absa Bank Limited, acting through its Corporate and Investment Banking division

